

## **City of Delray Beach**

100 N.W. 1st Avenue Delray Beach, FL 33444

## Advisory Board Agenda Deferred Compensation Plans Committee

Thursday, November 20, 2025

9:30 AM

Swinton Operations Center, Training Room, 434 S. Swinton Avenue, Delray Beach, FL 33444

## **Regular Meeting**

- 1. Call to Order, Roll Call
- 2. Agenda Adoption

November 20, 2025

- 3. Comments
- a. Public Comments
- b. Committee Members
- 4. Consent Agenda

August 12, 2025 Regular Meeting Minutes

Meeting Minutes

<u>Attachments:</u> Meeting Minutes

b. Proposed 2026 Meetings Calendar

2026 Meeting Calendar

<u>Attachments:</u> Meeting Calendar

- 5. Administrative Items
- a. Empower Presentation

Presentation

Attachments: 2025 Implementation Communications Discovery Overview & Recap Delray Be

b. 457(b) Plan Provisions, SECURE Act 2.0 Review and Recommendations

- c. MissionSquare Roth IRA Account Discussion
- d. MissionSquare HRS Account Discussion
- 6. Reports, Wealthspire Retirement Advisory
- a. September 30, 2025 Fiduciary Investment Review
- 1) News, Market Overview, Legislation

Report

Attachments: Report

2) 457(b), Management 401(a)

Report

Attachments: Report

3) General Employees' 401(a) DROP

Report

Attachments: Report

4) Firefighters' 401(a) DROP

Report

Attachments: Report

5) Police Officers' 401(a) DROP

Report

Attachments: Report

- b. Investment Fund Lineup Recommendations for 457(b) and 401(a) plans for General Employees' Retirement Plan, Firefighters' Retirement System, and Police Officers' Retirement System (as necessary)
- 1) 457(b), Management 401(a)

Report

Attachments: Report

2) General Employees' 401(a) DROP

3) Firefighters' 401(a) DROP

Report

Attachments: Report

4) Police Officers' 401(a) DROP

Report

Attachments: Report

Adjournment