Advisory Board Appointment Application	Received
NOTE: Each applicant is advised to attend at least one meeting prior to applying for appointment.	12/5/2022 City Clerk
Contact Information:	Expires 12/5/2024

\* Name Henry C. Dickson

\* Home Address 217 Venetian Dr Delray Beach FL 33483

\* Cell Phone (908) 377-9888

\* **Email** dickson.chip@gmail.com

\* Occupation Retired - Former Wall Street Analyst and Strategist

Business Name \*\*SKIPPED\*\*

Business Address 217 Venetian Dr Delray Beach FL 33483

Business Phone (908) 377-9888

# **Advisory Board Selection:**

Please select your top four boards in order of preference (first choice to fourth choice) from the drop down lists below:

First Choice General Employees Retirement Fund Committee

Second Choice \*\*SKIPPED\*\*

Third Choice \*\*SKIPPED\*\*

Fourth Choice \*\*SKIPPED\*\*

NOTE: Your responses or disclosures are intended to assist the City Council in considering an application for appointment/re-appointment to a City board or committee, and will not result in the automatic disqualification from consideration or appointment/re-appointment. Therefore, complete and accurate responses should be provided.

# **Qualifications:**

\* Please select all qualifications that apply: Delray Beach resident Own property in Delray Beach

\* Are you a registered FL voter? Yes \* Are you a vendor or employed by a vendor that does business with the city? No

\* Are you a lobbyist or employed by a lobbyist, as defined in the Palm Beach County Registration Ordinance? No

\* Have you attended any Delray Beach Commission or Advisory Board Meetings? Yes

### If yes, please explain and provide dates when possible.

I attended Delray Beach Police Officer's Retirement System Board meetings

### Are you currently serving, or have you ever served on a Delray Beach Advisory Board? If yes, please provide details and dates.

My appointment to the "Police Retirement Board" was for a partial term - I was willing to serve for a full term.;

\* Are you aware of any potential conflict of interest (including, without limitation, any potential voting conflicts or potential prohibited conflicts) that may arise from your serving on the City board or committee to which you are seeking appointment?

#### If yes, please explain:

\*\*SKIPPED\*\*

\* Do you, any member of your immediate family, your employer or your business (or any entity in which you have a controlling interest) currently have any contractual relationship with, or do business with, the City, or has there been any such relationship within the past 5 years?

#### If yes, please explain:

\*\*SKIPPED\*\*

Do you (or any entity in which you have a controlling interest) have any delinquent accounts with the City or owe any monies to the City? No

## If yes, please explain:

\*\*SKIPPED\*\*

Do you (or any entity in which you have a controlling interest) have any pending code enforcement cases or unpaid, certified code enforcement fines relating to property in the city that is owned or rented by you (or any entity in which you have a controlling interest)? No

#### If yes, please explain:

\*\*SKIPPED\*\*

\* Do you (or any entity in which you have a controlling interest) have any pending code enforcement cases or unpaid, certified code enforcement fines for any other violations relating to other city codes?

### If yes, please explain:

\*\*SKIPPED\*\*

Have you ever been found to have violated, or had a complaint filed against you alleging a violation of, the Florida Code of Ethics for public officers and employees, Palm Beach County Code of Ethics (or any other ethics code)? No

### If yes, please explain:

\*\*SKIPPED\*\*

## **Interest & Experiences**

### List any certifications or licenses which may further qualify you to serve on a board or committee.

I am a CFA, and was a ranked Wall Street Bank analyst, equity strategist, Associate Director of Equity Research, and co-head of the Investment Policy Committee. Wall Street experience included Lehman, Smith Barney and others. Continue to read and listen to investment related material daily. Co-authored a book and taught Masters level classes.

**Briefly describe why you wish to serve as a member of a board or committee and how your personal experience and background relate:** I want to contribute to the Delray community and believe, based on my time of the "Police Retirement" Board, I will add value to the General one.

### List any other community/civic involvement which you would like the Commission to consider:

On Board of local nonprofit, Bound for College. We provide tutoring for college exams to students of need from Delray Beach and Boynton Beach. My wife, Ellen, is on the Board of the Beach Property Owners' Association (Delray).

## **Educational Background:**

University attended: Babson College

Degrees received: BSBA - 1975, MBA - 1976

Major area of study: BSBA - Accounting and Finance / MBA - Finance and Economics

Upload your resume: 18-7-20 Chip CV.pdf

## **Terms Of Acceptance**

Applications are kept on file in the City Clerk's Office for a period of two years.

Applicants may supplement their application with a resume or other information relevant to their qualifications.

Declaration of Personal Information Exemption:

Personal information provided in this application is public information unless the applicant qualifies for an exemption pursuant to Florida Statutes. You are encouraged to thoroughly read the applicable sub-sections of F.S. 119.0 71

(http://www.leg.state.fl.us/Statutes/index.cfm?App\_mode=Display\_Statute&URL=0100-0199/0119/Sections/0119.071.html).

If you qualify for an exemption, please indicate below which statutory provision you are citing for the exemption. If you qualify, your address and phone number are protected information. You may contact the Board Liason at 243-7056 if you have any questions.

My address and telephone number are statutorily exempt from public disclosure: No

# If yes, pursuant to which sub-section of F.S. 119.071?

\*\*SKIPPED\*\*

Please agree with the following statement: I understand the duties and responsibilities of the board(s) or committee(s) for which I am applying. By signing below, I warrant the truthfulness and accuracy of the information provided in this application. I agree

\* E-Signature of Applicant: Henry Dickson

\* **Date:** 12/05/2022

\* Please agree with the following statement: I understand that checking this box constitutes a legal signature confirming that I acknowledge and agree to the above Terms of Acceptance.

I Agree