

| <b>Delray Beach CLT - ACTIVITY # <u>A</u> :<br/>Affordable Housing</b> |                                                                                                | <b>Yearly Goal</b> | <b>Qtr 1<br/>Ending<br/>12/31/18</b> | <b>Qtr 2<br/>Ending<br/>3/31/19</b> | <b>Qtr 3<br/>Ending<br/>6/30/19</b> | <b>Qtr 4<br/>Ending<br/>9/30/19</b> | <b>TOTAL</b> | <b>% Annual<br/>Goal<br/>Achieved</b> | <b>On target</b> | <b>Below<br/>expected<br/>goal</b> |
|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|--------------------|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------|---------------------------------------|------------------|------------------------------------|
| <b>OUTPUTS</b>                                                         |                                                                                                |                    |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| <b>Sustainable Homeownership Services</b>                              |                                                                                                |                    |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| 1                                                                      | Intake Homebuyer applications processed                                                        | 10                 | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 2                                                                      | Execute purchase & sale contracts                                                              | 5                  | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 3                                                                      | Certificate of Occupancies for newly constructed Workforce Housing units                       | 5                  | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 4                                                                      | New Work Assignments for the development of single family units                                | 3                  | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 5                                                                      | Certificate of Occupancy for new construction of scattered site single family home development | 3                  | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 6                                                                      | Vacant lots aquired or conveyed for the development of new single family homes                 | 3                  |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| 7                                                                      | Pre-Post Purchase workshops                                                                    | 4                  | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 8                                                                      | Community Events participation                                                                 | 4                  |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| 9                                                                      | Newsletters prepared quarterly                                                                 | 4                  |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| <b>Rental Housing</b>                                                  |                                                                                                |                    |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| 10                                                                     | Rental housing turnover                                                                        | 5                  | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 11                                                                     | Manage all aspects of owned/mom-owned rental units                                             | 42                 | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 12                                                                     | Execute lease agreements                                                                       | 42                 | 0                                    | 0                                   | 0                                   | 0                                   | 0            | 0%                                    |                  |                                    |
| 13                                                                     | Landlord Licenses processed                                                                    | 30                 | \$0                                  | \$0                                 | \$0                                 | \$0                                 | \$0          | 0%                                    |                  |                                    |
| 14                                                                     | Screening employment, credit, background checks & landlord verifications                       | 70                 |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| 15                                                                     | Quarterly reporting                                                                            | 8                  |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| <b>OUTCOMES</b>                                                        |                                                                                                |                    |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |
| <b>Sustainable Homeownership Services</b>                              |                                                                                                |                    |                                      |                                     |                                     |                                     |              |                                       |                  |                                    |

|    |                                                                                            |          |     |     |     |     |     |    |  |  |
|----|--------------------------------------------------------------------------------------------|----------|-----|-----|-----|-----|-----|----|--|--|
| 11 | Increased housing applications                                                             | 10       | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 12 | Increase homeownership pool (66 to 73)                                                     | 7        | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 13 | Increased number of household members provided access to quality affordable housing        | 30       | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 14 | Expand the number of available single family homes for purchase                            | 8        | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 15 | Provide ongoing education                                                                  | 50       | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 16 | Generate developer fees                                                                    | \$49,500 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |  |  |
|    | <b>Rental Housing</b>                                                                      |          |     |     |     |     |     |    |  |  |
| 17 | Household members provided access to rental housing                                        | 84       | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 18 | Households approved for affordable rental housing                                          | 42       | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 19 | Reports prepared & submitted for non-owned units                                           | 8        | 0   | 0   | 0   | 0   | 0   | 0% |  |  |
| 20 | Rental housing generated monthly                                                           | \$37,615 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |  |  |
|    |                                                                                            |          |     |     |     |     |     |    |  |  |
|    | <b>IMPACTS: Not Measured</b>                                                               |          |     |     |     |     |     |    |  |  |
|    | <b>Sustainable Homeownership Services</b>                                                  |          |     |     |     |     |     |    |  |  |
| 21 | Increase homeownership opportunities for population that cannot afford market rate housing |          |     |     |     |     |     |    |  |  |
| 22 | Increase number of affordable units in market rate neighborhoods                           |          |     |     |     |     |     |    |  |  |
| 23 | Improve housing stock within neighborhoods                                                 |          |     |     |     |     |     |    |  |  |
| 24 | Housing cost burden decrease                                                               |          |     |     |     |     |     |    |  |  |
| 25 | Ensure long term affordability of housing & stabilization of neighborhoods                 |          |     |     |     |     |     |    |  |  |
| 26 | Increase community stakeholders                                                            |          |     |     |     |     |     |    |  |  |
| 27 | Newsletters ensures transparency of services                                               |          |     |     |     |     |     |    |  |  |
| 28 | Participation & collaboration ensures long-term support & awareness                        |          |     |     |     |     |     |    |  |  |
|    |                                                                                            |          |     |     |     |     |     |    |  |  |
|    | <b>Rental Housing</b>                                                                      |          |     |     |     |     |     |    |  |  |
| 29 | Preserving access to affordable rental housing                                             |          |     |     |     |     |     |    |  |  |
| 30 | Maintain supply of affordable rental housing units                                         |          |     |     |     |     |     |    |  |  |
| 31 | Decent, sustainable living environment provided                                            |          |     |     |     |     |     |    |  |  |
| 32 | Reduce the number of households experiencing homelessness                                  |          |     |     |     |     |     |    |  |  |
|    |                                                                                            |          |     |     |     |     |     |    |  |  |

|    | A                                 | B                                               | C                                                   | D                                                   | E                                               | F | G | H | I | J |
|----|-----------------------------------|-------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|-------------------------------------------------|---|---|---|---|---|
| 1  | FY 2018-19 "Exhibit B"            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 2  | Combined Budget Form - FY 2018-19 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 3  | Organization Name; _____          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 4  | <b>INCOME</b>                     | <b>FY 2018-2019<br/>____ Quarter<br/>Actual</b> | <b>FY 2018-2019<br/>Actual YTD<br/>thru X/XX/XX</b> | <b>FY 2018-19<br/>Organization<br/>Total Budget</b> | <b>Variance<br/>Favorable<br/>(Unfavorable)</b> |   |   |   |   |   |
| 5  | Fees, Tickets, Registration, etc. |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 6  | Corporate Grants/Contributions    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 7  | Individual Donations              |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 8  | Foundation Grants                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 9  | Government - Federal              |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 10 | Government- Local/County          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 11 | Government- State                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 12 | In-Kind                           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 13 | Interest Income                   |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 14 | Membership                        |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 15 | CRA Actual or Requested           | -                                               |                                                     |                                                     | -                                               |   |   |   |   |   |
| 16 | Other:                            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 17 | Other:                            | -                                               |                                                     |                                                     |                                                 |   |   |   |   |   |
| 18 | Other:                            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 19 | <b>Total Income</b>               | -                                               | -                                                   | -                                                   | -                                               |   |   |   |   |   |
| 20 |                                   |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 21 | <b>EXPENSES</b>                   | <b>FY 2018-2019<br/>____ Quarter<br/>Actual</b> | <b>FY 2018-2019<br/>Actual YTD<br/>thru X/XX/XX</b> | <b>FY 2018-19<br/>Organization<br/>Total Budget</b> | <b>Variance<br/>Favorable<br/>(Unfavorable)</b> |   |   |   |   |   |
| 22 | Salaries & Related Taxes          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 23 | Fringe Benefits                   |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 24 | Professional Svcs/Consulting      |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 25 | Insurance                         |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 26 | Licenses, Registration, Permits   |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 27 | Conferences & Meetings            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 28 | Copying & Printing                |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 29 | Equipment Rental/Maintenance      |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 30 | Rent/Mortgage & Maintenance       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 31 | Utilities                         |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 32 | Telecommunication                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 33 | Office & Program Supplies         |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 34 | Postage & Delivery                |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 35 | Local Travel                      |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 36 | Capital Expenditures              |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 37 | Other:                            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 38 | Other:                            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 39 | <b>Sub-Total Expenses</b>         | -                                               | -                                                   | -                                                   | -                                               |   |   |   |   |   |
| 40 | <b>Total Expense</b>              | -                                               | -                                                   | -                                                   | -                                               |   |   |   |   |   |
| 41 |                                   |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |

|    | A                                  | B                                               | C                                                   | D                                                   | E                                               | F | G | H | I | J |
|----|------------------------------------|-------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|-------------------------------------------------|---|---|---|---|---|
| 1  | FY 2018-19 "Exhibit B"             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 2  | Program A Budget Form - FY 2018-19 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 3  | Organization Name; _____           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 4  | <b>INCOME</b>                      | <b>FY 2018-2019<br/>____ Quarter<br/>Actual</b> | <b>FY 2018-2019<br/>Actual YTD<br/>thru X/XX/XX</b> | <b>FY 2018-19<br/>Organization<br/>Total Budget</b> | <b>Variance<br/>Favorable<br/>(Unfavorable)</b> |   |   |   |   |   |
| 5  | Fees, Tickets, Registration, etc.  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 6  | Corporate Grants/Contributions     |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 7  | Individual Donations               |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 8  | Foundation Grants                  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 9  | Government - Federal               |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 10 | Government- Local/County           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 11 | Government- State                  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 12 | In-Kind                            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 13 | Interest Income                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 14 | Membership                         |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 15 | CRA Actual or Requested            | -                                               |                                                     |                                                     | -                                               |   |   |   |   |   |
| 16 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 17 | Other:                             | -                                               |                                                     |                                                     |                                                 |   |   |   |   |   |
| 18 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 19 | <b>Total Income</b>                | -                                               | -                                                   |                                                     | -                                               |   |   |   |   |   |
| 20 |                                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 21 | <b>EXPENSES</b>                    | <b>FY 2018-2019<br/>____ Quarter<br/>Actual</b> | <b>FY 2018-2019<br/>Actual YTD<br/>thru X/XX/XX</b> | <b>FY 2018-19<br/>Organization<br/>Total Budget</b> | <b>Variance<br/>Favorable<br/>(Unfavorable)</b> |   |   |   |   |   |
| 22 | Salaries & Related Taxes           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 23 | Fringe Benefits                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 24 | Professional Svcs/Consulting       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 25 | Insurance                          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 26 | Licenses, Registration, Permits    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 27 | Conferences & Meetings             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 28 | Copying & Printing                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 29 | Equipment Rental/Maintenance       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 30 | Rent/Mortgage & Maintenance        |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 31 | Utilities                          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 32 | Telecommunication                  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 33 | Office & Program Supplies          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 34 | Postage & Delivery                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 35 | Local Travel                       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 36 | Capital Expenditures               |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 37 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 38 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 39 | <b>Sub-Total Expenses</b>          | -                                               | -                                                   |                                                     | -                                               |   |   |   |   |   |
| 40 | <b>Total Expense</b>               | -                                               | -                                                   |                                                     | -                                               |   |   |   |   |   |
| 41 |                                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |



|    | A                                  | B                                               | C                                                   | D                                                   | E                                               | F | G | H | I | J |
|----|------------------------------------|-------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|-------------------------------------------------|---|---|---|---|---|
| 1  | FY 2018-19 "Exhibit B"             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 2  | Program B Budget Form - FY 2018-19 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 3  | Organization Name; _____           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 4  | <b>INCOME</b>                      | <b>FY 2018-2019<br/>____ Quarter<br/>Actual</b> | <b>FY 2018-2019<br/>Actual YTD<br/>thru X/XX/XX</b> | <b>FY 2018-19<br/>Organization<br/>Total Budget</b> | <b>Variance<br/>Favorable<br/>(Unfavorable)</b> |   |   |   |   |   |
| 5  | Fees, Tickets, Registration, etc.  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 6  | Corporate Grants/Contributions     |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 7  | Individual Donations               |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 8  | Foundation Grants                  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 9  | Government - Federal               |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 10 | Government- Local/County           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 11 | Government- State                  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 12 | In-Kind                            |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 13 | Interest Income                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 14 | Membership                         |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 15 | CRA Actual or Requested            | -                                               |                                                     |                                                     | -                                               |   |   |   |   |   |
| 16 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 17 | Other:                             | -                                               |                                                     |                                                     |                                                 |   |   |   |   |   |
| 18 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 19 | <b>Total Income</b>                | -                                               | -                                                   | -                                                   | -                                               |   |   |   |   |   |
| 20 |                                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 21 | <b>EXPENSES</b>                    | <b>FY 2018-2019<br/>____ Quarter<br/>Actual</b> | <b>FY 2018-2019<br/>Actual YTD<br/>thru X/XX/XX</b> | <b>FY 2018-19<br/>Organization<br/>Total Budget</b> | <b>Variance<br/>Favorable<br/>(Unfavorable)</b> |   |   |   |   |   |
| 22 | Salaries & Related Taxes           |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 23 | Fringe Benefits                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 24 | Professional Svcs/Consulting       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 25 | Insurance                          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 26 | Licenses, Registration, Permits    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 27 | Conferences & Meetings             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 28 | Copying & Printing                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 29 | Equipment Rental/Maintenance       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 30 | Rent/Mortgage & Maintenance        |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 31 | Utilities                          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 32 | Telecommunication                  |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 33 | Office & Program Supplies          |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 34 | Postage & Delivery                 |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 35 | Local Travel                       |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 36 | Capital Expenditures               |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 37 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 38 | Other:                             |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |
| 39 | <b>Sub-Total Expenses</b>          | -                                               | -                                                   | -                                                   | -                                               |   |   |   |   |   |
| 40 | <b>Total Expense</b>               | -                                               | -                                                   | -                                                   | -                                               |   |   |   |   |   |
| 41 |                                    |                                                 |                                                     |                                                     |                                                 |   |   |   |   |   |