

West Atlantic Area / Delray Beach CRA

May 12, 2024

Key Findings and Observations

Attached, please find a series of data tables that are the basis of the update to the economic analysis for the West Atlantic area of the Delray Beach Community Redevelopment Area. There are several consistent themes that are present in the area and that contribute to the continued need for attention to redevelopment and revitalization.

Some of the most important findings about the West Atlantic area:

- The population is younger than the rest of the city.
- High housing cost burden;
- Skills mismatch between the local resident workforce and the local jobs;
- High job migration (residents leave for work, non-residents arrive for work);
- Negative health impacts – 20% do not have health insurance, and a large portion of the population do not exercise.
- The housing market is leaving this neighborhood behind. Residents cannot afford the sale price of the area's housing today.
- The area's residents do not have the same level of educational attainment as the rest of the city or county.

Population

The area has 8.5% of the City's households but 14% of the population. It is an area of higher density than most other parts of the city and has experienced a slow rate of growth. The households are larger than the city as a whole, with an average of 3.55 residents per household. 30% of the households are married couples, and there are a number of residents that do not speak English.

The youth population (under 18) is a much larger proportion of the population (24%) than the city (15%) or county (18%). The area has a smaller elderly population than the city and county. 22% of the city's child population lives in the West Atlantic area. The area is younger than the rest of the city; the median age is much lower, 37.2 years old compared to 49.8 for the city.

9% of the population between the ages of 19 and 34 do not have health insurance, double the rate of the city and county overall, and 9.4% of the population ages 35 to 64 do not have insurance. The West Atlantic population get less exercise than the residents of the city or the county.

The population is 76% Black and 13% White, while the city's population is 60% White and 25% Black, a similar breakdown to the time of the last plan update.

Housing

The area has a disproportionate share (200%) of the City's group quarters. 44.5% of units are owner-occupied, compared to 60% in the city and 67% countywide.

The area has 8% of the city's housing units, with 14% of the city's population.

The run-up in housing prices in recent years has impacted everyone. The ESRI housing affordability index for the West Atlantic area and the city as a whole is 69, and it is 73 for the county. (US Average = 100). More significantly, according to the Multiple Listing Service (MLS) the median sale price of a home in the area has risen 115% since 2019 and was \$502,000 in April 2024. This pricing is unaffordable to the majority of the area's residents.

The number of listings for sale remains lower than pre-pandemic levels, further contributing to a tight supply on the increase in process. The number of rentals listed as available increased through 2022 and stabilized in 2023. Apartment buildings specifically have experienced steady growth in median rents and median rents per square foot, but rents per square foot are still well below the levels necessary for financially feasible new multifamily development.

The area has a significant housing cost burden; the housing cost burden is 35.9% in the West Atlantic area and 35.1% city-wide. 26% of the area's households with a mortgage pay more than 50% of their income, compared to 19% citywide. These cost burden stats are lagging and do not fully account for the recent run-up in actual housing prices.

Income and Wealth

The area also has lower incomes than the rest of the City and Palm Beach County. The West Atlantic area's 2023 Wealth Index is 60, compared to 118 for the city and 127 for the county. 100 is the National average.

15% of the households in the West Atlantic area are below the poverty line, compared to 11% in the city and county. 17.6% of the area's households earn under \$25,000 per year; Citywide, 16.1% earn less than that amount.

14.5% of the households below poverty live in the West Atlantic area, even though the area only has 8.5% of the city's households.

The median net worth of the West Atlantic population is \$66,091, much less than the city (\$176K) and the County (209K).

Transportation and Mobility

78% of the workforce drives to work alone. 6% carpool and 3.5% take transit. Only 1.5% walk or ride their bicycle.

19% of the area's workforce spends more than 7 hours commuting to and from work each week, the equivalent of an extra workday. Only 13% of the city and county workforce have the same experience.

Business

The office market, while small in the Atlantic West area, has demonstrated strength with vacancy rates below 4% and rents that have increased steadily since 2020 during the uncertainty that the pandemic created in the office sector. Retail real estate has also performed well, quickly absorbing space and experiencing significant rent increases.

The mismatch between resident job skills and local business needs is evident in the Atlantic West Labor Economics. The industries in which residents work are industries that are not as dominant in the area, such as administration, transportation, manufacturing, retail trade, construction, health care, and hospitality. Similarly, the dominant job-creating industries in the West Atlantic area are sectors in which there is limited local talent: Public administration, arts and entertainment, other services, professional and scientific services, real estate, and information.

The area receives visitors (customers) from the nearby region; 80% of visitors live within ten miles of the area. The visitors are loyal customers, and the majority of them visit the area more than 30 times in a 12-month period. They visit primarily during lunchtime and early evening hours and, on average, will stay in the area for 90 minutes.

Workforce and Labor

The largest workforce industries for the workforce that lives in the West Atlantic area are Health Care, Hospitality, Retail Trade, Administration and Waste Management, and Construction. In the city, the largest industries are Health Care, Retail Trade, Professional Services, and Hospitality.

A significant portion of the city's workforce lives in the area works in the Utilities, Administration and Waste Management, Hospitality, Public Administration, Agriculture, and Retail.

Only 3.3% of the Professional Services workforce and 5.5% of the Manufacturing workforce live in the West Atlantic Area.

16.4% of the workforce lives in the area compared to 14% of the population.

The workers employed in the area are primarily at their jobs during the traditional workday: 9-5 and Monday to Friday.

Fifty percent of the local workers live within 5 miles of their job in the Atlantic West area, and they earn an average of \$99,000 per year. The resident workforce is employed throughout the Palm Beach County area. Only 22% of the residents are employed within 1 mile of their home, and 40% travel more than 5 miles to reach their job.

Unemployment is higher in the West Atlantic Area at 5.9% compared to 4.2% for the city's overall workforce.

Education

The area has lower educational attainment than the city or the county. Only 3.4% of the population have a graduate degree, compared to 16% for the city and county. 34% only have a

high school diploma, whereas in the city and county, only 20% are just high school graduates. 22% do not have a high school diploma, compared to 8 percent citywide.

Summary

The issues identified herein work in conjunction with each other regarding economic growth. There are six (6) drivers of investment and economic growth, and each has its own unique influence on a local economy. For this assignment, BusinessFlare® evaluated 4 of the 6.

Land – Land costs continue to rise, especially for-sale housing. The area’s housing market has more renters than owners, increasing vulnerability.

Labor – The local workforce does is not locally employed, and the local jobs are filled by workers that do not live in the area. This is primarily due to a skills and occupational mismatch.

Capital – Incomes are low, with a portion of the population living below the poverty line. With 14% of the city’s population, the area only has 6.8% of the city’s spending power.

Markets – The consumer markets that visit the area come from outside of the area, and the locals must travel outside of the area for many of their goods and services.

Regulation – Regulations can have significant influence on the economy of an area; a review of the effectiveness and efficiency of local regulations for redevelopment and revitalization was not part of this assignment.

Quality of Life – Quality of life impacts how a place is viewed. Economic development is about creating places people want to be, places people want to stay. Some of this is quantifiable, such as commute times, crime rates, etc. Other elements are subjective, such as aesthetics and comfortability.

At Risk Population

	West Atlantic	Delray Beach	Palm Beach Co.
2023 Total Population	9,448	67,061	1,527,592
2023 Total Households	2,947	31,522	625,316
2023 Average Household Size	3.14	2.10	2.40

	West Atlantic	Delray Beach	Palm Beach Co.
2023 Median Age	37.2	49.8	46.4
2023 Median Household Income	\$55,472	\$74,010	\$74,715
2023 Median Home Value	\$331,381	\$433,178	\$409,788

	West Atlantic	Delray Beach	Palm Beach Co.
2023 Wealth Index	60	118	127
2023 Housing Affordability Index	69	69	73
2023 Diversity Index	52	66	76

AT RISK POPULATION	West Atlantic	Delray Beach	Palm Beach Co.
2021 HHs w/1+ Persons w/Disability (ACS 5-Yr)	824	5,965	139,933
Population 65+	1,566	19,866	413,103
Vehicle	251	1,678	34,591

Language Spoken (ACS)	Total	Total	Total
English Only	6,520	44,153	940,558
Spanish	613	5,559	273,922
Spanish & English Well	613	4,869	203,795
Spanish & English Not Well	0	416	46,036
Spanish & No English	0	275	24,091
Indo-European	2,687	11,690	154,578
Indo-European & English Well	1,801	8,663	128,302
Indo-European & English Not Well	705	2,203	20,109
Indo-European & No English	181	824	6,167
Asian-Pacific Island	0	902	20,400
Asian-Pacific Isl & English Well	0	738	16,491
Asian-Pacific Isl & English Not Well	0	146	3,306
Asian-Pacific Isl & No English	0	18	603
Other Language	0	367	17,143
Other Language & English Well	0	366	15,941
Other Language & English Not Well	0	0	821
Other Language & No English	0	1	381

POVERTY AND LANGUAGE			
	West Atlantic	Delray Beach	Palm Beach Co.
2021 HHs: Inc Below Poverty Level (ACS 5-Yr): Percent	15%	11%	11%
2021 HHs: Inc Below Poverty Level (ACS 5-Yr)	444	3,053	64,579
2021 Pop 65+ Speak Span/No English (ACS 5-Yr)	0	14	5,477

	West Atlantic	Delray Beach	Palm Beach Co.
Aged less than 18	2,273.0	10,075.0	273,072.0
Ages 18 to 64	5,618	37,120	841,417
Aged 65+	1,566	19,866	413,103
Aged less than 18	24.1%	15.0%	17.9%
Ages 18 to 64	59.5%	55.4%	55.1%
Aged 65+	16.6%	29.6%	27.0%

POPULATION AND BUSINESSES			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Total Daytime Population	8,882	78,878	1,545,056
2023 Total Businesses (SIC)	482	5,951	85,830
2023 Total Employees (SIC)	4,077	44,671	724,821

Source: This infographic contains data provided by Esri (2023, 2028), ACS (2017-2021), Esri-Data Axle (2023).

Business Characteristics

	West Atlantic		Delray Beach	
2023 Total Businesses	482		5,951	
2023 Total Employees	4,077		44,671	
Total Sales	\$2,121,900,038		\$14,914,821,852	

Establishment Size				
Less than 20 Employees	432	90%	5,118	86%
20-99 Employees	39	8%	714	12%
100 or more	10	2%	119	2%

Establishments by Sales Revenue				
<1M in sales	354	73.4%	4,291	72.1%
\$1-5M	92	19.1%	1,220	20.5%
\$5-10M	17	3.5%	250	4.2%
\$10-50M	19	4.0%	167	2.8%
\$50-100M	-	0.0%	18	0.3%
>\$100	-	0.0%	7	0.1%

Source: ESRI; Lightcast; DataAxle; BusinessFlare

2020 Census Summary

	West Atlantic			Delray Beach	Palm Beach Co.
2020 Total Population	9,388	14.0%	0.6%	66,851	1,492,191
2020 Total Housing Units	3,226	8.5%	0.0%	38,014	705,988
2020 Population Density	5,970.3			4,198.0	757.5

	West Atlantic			Delray Beach	Palm Beach Co.
2020 Average Household Size	3.13	148.3%	129.9%	2.11	2.41
2020 Total Households	2,937	9.4%	0.0%	31,206	607,880
2020 Diversity Index	51.3			65.4	75.3

HOUSEHOLD POPULATION					
	West Atlantic			Delray Beach	Palm Beach Co.
2000 Household Population	9,278	15.4%	0.8%	60,084	1,111,856
2010 Household Population	7,821	13.1%	0.0%	59,689	1,300,162
2020 Household Population	9,188	13.9%	0.6%	65,875	1,464,848

2010-2020 ANNUAL GROWTH RATE					
	West Atlantic			Delray Beach	Palm Beach Co.
2010-2020 Growth Rate: Population	1.78%			0.96%	1.23%
2010-2020 Growth Rate: Group Quarters Population	15.34%			-1.01%	3.19%
2010-2020 Growth Rate: Households	2.33%			1.36%	1.11%

TOTAL POPULATION BY RACE					
	West Atlantic			Delray Beach	Palm Beach Co.
2020 Population of 2+ Races: Percent	5.55	65.4%	39.8%	8.48	13.96
2020 Pop 1 Race: Other Race: Percent	4.65	127.0%	17.0%	3.66	7.47
2020 Pop 1 Race: Pacific: Percent	0.01	25.0%	20.0%	0.04	0.05
2020 Pop 1 Race: Asian: Percent	0.61	31.6%	10.7%	1.93	2.96
2020 Pop 1 Race: Amer Indian: Percent	0.47	146.9%	73.4%	0.32	0.64
2020 Pop 1 Race: Black: Percent	76.04	298.4%	17.0%	25.48	17.59
2020 Pop 1 Race: White: Percent	12.67	21.1%	22.1%	60.10	57.34

	West Atlantic			Delray Beach	Palm Beach Co.

2020 Population of 1 Race: Percent	94.45	103.2%	109.8%	91.52	86.04
2020 Population of 2+ Races: Percent	5.55	65.4%	4.7%	8.48	13.96

POPULATION BY AGE AND RACE	Less Than 18 Years	% of Total		Less Than 18 Years	Less Than 18 Years
Total	2,137			9,025	283,567
1 Race	1,987	93.0%		7,835	229,875
White	124	5.8%		3,164	118,347
Black	1,746	81.7%		3,984	69,906
American Indian/Alaska Native	9	0.4%		43	2,914
Asian	13	0.6%		176	8,529
Pacific Islander	1	0.0%		1	133
Some Other Race	94	4.4%		467	30,046
2 or More Races	150	7.0%		1,190	53,692

GROUP QUARTERS	West Atlantic			Delray Beach	Palm Beach Co.
2000 Group Quarters Population	170	31.6%	0.9%	538	19,328
2010 Group Quarters Population	48	4.4%	0.0%	1,080	19,972
2020 Pop in Group Quarters	200	20.5%	0.7%	976	27,343

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Population by Relationship	West Atlantic			Delray Beach	Palm Beach Co.
2020 HHR Population in HHs: Percent	32.75	69.3%	78.9%	47.28	41.50

2020 Opposite-Sex Spouse Pop in HHs: Percent	9.65	59.1%	3.2%	16.33	18.44
2020 Same-Sex Spouse Pop in HHs: Percent	0.17	45.9%	70.8%	0.37	0.24
2020 Opposite-Sex Unmarried Prtr Pop in HHs: Percent	2.11	64.9%	24.5%	3.25	2.65
2020 Same-Sex Unmarried Prtr Pop in HHs: Percent	0.14	63.6%	93.3%	0.22	0.15
2020 Biological Child Pop in HHs: Percent	30.49	162.4%	6.6%	18.77	24.72
2020 Adopted Child Pop in HHs: Percent	0.52	133.3%	118.2%	0.39	0.44
2020 Stepchild Pop in HHs: Percent	0.73	125.9%	127.1%	0.58	0.99
2020 Grandchild Pop in HHs: Percent	6.38	294.0%	332.3%	2.17	1.92
2020 Brother/Sister Pop in HHs: Percent	3.19	200.6%	147.5%	1.59	1.36
2020 Parent Population in HHs: Percent	2.36	171.0%	143.9%	1.38	1.64
2020 Parent-in-law Pop in HHs: Percent	0.32	133.3%	350.9%	0.24	0.38
2020 Son/Daughter-in-law Pop in HHs: Percent	0.63	170.3%	157.5%	0.37	0.40
2020 Othr Relative Pop in HHs: Percent	4.28	193.7%	110.7%	2.21	1.75
2020 Foster Child Pop in HHs: Percent	0.09	225.0%	180.0%	0.04	0.05
2020 Othr Nonrelative Pop in HHs: Percent	6.20	129.4%	38.5%	4.79	3.36

HISPANIC POPULATION BY AGE AND RACE	Less Than 18 Years			Less Than 18 Years	Less Than 18 Years
Total	262			1,526	93,061
1 Race	180			834	54,973
White	41			331	22,255
Black	43			84	2,810
American Indian/Alaska Native	7			30	2,600
Asian	0			0	250
Pacific Islander	1			1	72
Some Other Race	88			388	26,986
2 or More Races	82			692	38,088

NON-HISPANIC POPULATION BY AGE AND RACE	Less Than 18 Years			Less Than 18 Years	Less Than 18 Years
Total	1,875			7,499	190,506
1 Race	1,807			7,001	174,902
White	83			2,833	96,092
Black	1,702			3,900	67,096
American Indian/Alaska Native	2			13	314
Asian	13			176	8,279
Pacific Islander	0			0	61
Some Other Race	6			79	3,060

2 or More Races	68			498	15,604
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	West Atlantic			Delray Beach	Palm Beach Co.
2020 Total Population	9,388	14.0%	0.6%	66,851	1,492,191
2020 Total Housing Units	3,226	8.5%	0.0%	38,014	705,988
2020 Population Density	5,970.3	142.2%	788.2%	4,198.0	757.5

	West Atlantic			Delray Beach	Palm Beach Co.
2020 Average Household Size	3.13	148.3%	129.9%	2.11	2.41
2020 Total Households	2,937	9.4%	0.0%	31,206	607,880
2020 Diversity Index	51.3	78.4%	68.1%	65.4	75.3

Households by Size	Number	% of Total		Number	Number
Total Households	2,937			31,206	607,880
1-Person Household	697	23.7%		12,051	181,465
2-Person Household	781	26.6%		11,498	214,976
3-Person Household	507	17.3%		3,522	86,969
4-Person Household	449	15.3%		2,205	70,736
5-Person Household	246	8.4%		1,017	31,739
6-Person Household	126	4.3%		484	13,374
7+ Person Household	131	4.5%		429	8,621
Average Household Size	3.13	0.1%		2.11	2.41

Total Housing Units by Occupancy	West Atlantic			Delray Beach	Palm Beach Co.
2020 Owner Occupied HUs: Percent	44.57			60.30	67.37
2020 Renter Occupied HUs: Percent	55.43			39.70	32.63

Total Housing Units by Vacancy	West Atlantic			Delray Beach	Palm Beach Co.
2020 Vacant HUs: Other Vacant: Percent	32.13			10.21	9.82
2020 Vacant HUs: Migrant Workers: Percent	0.00			0.00	0.16
2020 Vacant HUs: Seasonal/Rec/Occasional: Percent	14.44			61.53	58.16

2020 Vacant HUs: Sold-Not Occ: Percent	3.97			2.61	2.94
2020 Vacant HUs: For Sale Only: Percent	6.50			6.48	8.47
2020 Vacant HUs: Rented-Not Occ: Percent	5.42			2.07	1.94
2020 Vacant Housing Units: Percent	8.59			17.91	13.90

Households by Type					
	West Atlantic			Delray Beach	Palm Beach Co.
2020 Married-Cple HHs: Percent	30.27	85.8%	67.2%	35.26	45.02
2020 Cohabitaing-Cple HHs: Percent	6.74	91.2%	13.5%	7.39	6.75
2020 Male HHr HH: No Spouse: Percent	21.76	95.4%	121.1%	22.81	17.97
2020 Female HHr HH: No Spouse: Percent	41.23	119.4%	3.9%	34.54	30.27

Group Quarters Population					
	West Atlantic			Delray Beach	Palm Beach Co.
2020 GQ Pop: Other Noninstitutionalized: Percent	100.00			57.89	25.90
2020 GQ Pop: Military Quarters: Percent	0.00			0.00	0.03
2020 GQ Pop: College Dorm: Percent	0.00			0.00	21.03
2020 GQ Pop: Other Institution: Percent	0.00			1.43	0.40
2020 GQ Pop: Nursing Facility: Percent	0.00			40.68	36.89
2020 GQ Pop: Juvenile Facility: Percent	0.00			0.00	1.02
2020 GQ Pop: Adult Correctional: Percent	0.00			0.00	14.73

Source: This infographic contains data provided by U.S. Census (2000, 2010, 2020).

Commute Profile

TRAVEL TIME TO WORK			
	West Atlantic	Delray Beach	Palm Beach Co.
2021 Commute to Work: <5 Min (ACS 5-Yr): Percent	1.26	1.94	1.79
2021 Commute to Work: 5-9 Min (ACS 5-Yr): Percent	6.62	9.41	7.45
2021 Commute to Work: 10-14 Min (ACS 5-Yr): Percent	12.66	14.92	12.47
2021 Commute to Work: 15-19 Min (ACS 5-Yr): Percent	18.70	19.35	16.24
2021 Commute to Work: 20-24 Min (ACS 5-Yr): Percent	20.21	14.25	16.18
2021 Commute to Work: 25-29 Min (ACS 5-Yr): Percent	12.70	9.98	7.57
2021 Commute to Work: 30-34 Min (ACS 5-Yr): Percent	12.52	14.66	16.69
2021 Commute to Work: 35-39 Min (ACS 5-Yr): Percent	1.44	2.17	3.10
2021 Commute to Work: 40-44 Min (ACS 5-Yr): Percent	1.10	2.41	4.04
2021 Commute to Work: 45-59 Min (ACS 5-Yr): Percent	4.66	5.75	7.13
2021 Commute to Work: 60-89 Min (ACS 5-Yr): Percent	7.02	3.82	5.13
2021 Commute to Work: 90+ Min (ACS 5-Yr): Percent	1.08	1.34	2.20

WORKERS			
	West Atlantic	Delray Beach	Palm Beach Co.
2021 Workers Age 16+ (ACS 5-Yr)	5,323	32,912	674,668
2021 Workers 16+: Drove Alone (ACS 5-Yr): Percent	78.2%	74.3%	74.6%

TRANSPORTATION TO WORK			
	West Atlantic	Delray Beach	Palm Beach Co.
2021 Workers 16+: Public Transportation (ACS 5-Yr): Percent	3.5%	2.2%	1.5%
2021 Workers 16+: Carpooled (ACS 5-Yr): Percent	5.9%	5.8%	10.0%
2021 Workers 16+: Walked (ACS 5-Yr): Percent	1.3%	1.5%	1.2%
2021 Workers 16+: Bicycle (ACS 5-Yr): Percent	0.2%	0.5%	0.5%

Source: This infographic contains data provided by ACS (2017-2021).

Economic Development Profile

Economic Development Profile						
	West Atlantic			Delray Beach		Palm Beach Co.
Services	37.00%			22.1%		19.8%
Blue Collar	25.30%			12.8%		17.5%
White Collar	37.60%			65.1%		62.7%

Labor Force by Industry

	West Atlantic			Delray Beach		Palm Beach Co.
2021 Emp 16+/Ind: Agriculture (ACS 5-Yr)	59	1.1%	35.5%	166	0.5%	6,357
2021 Emp 16+/Ind: Mining (ACS 5-Yr)	0	0.0%	0.0%	16	0.0%	251
2021 Emp 16+/Ind: Construction (ACS 5-Yr)	485	8.8%	18.0%	2,689	8.0%	56,341
2021 Emp 16+/Ind: Manufacturing (ACS 5-Yr)	73	1.3%	5.5%	1,316	3.9%	31,011
2021 Emp 16+/Ind: Whoesl Trade (ACS 5-Yr)	203	3.7%	19.2%	1,058	3.2%	18,487
2021 Emp 16+/Ind: Retail Trade (ACS 5-Yr)	764	13.9%	21.8%	3,499	10.4%	83,811
2021 Emp 16+/Ind: Transportatn (ACS 5-Yr)	270	4.9%	28.5%	947	2.8%	27,995
2021 Emp 16+/Ind: Utilities (ACS 5-Yr)	187	3.4%	80.3%	233	0.7%	7,175
2021 Emp 16+/Ind: Information (ACS 5-Yr)	0	0.0%	0.0%	792	2.4%	12,214
2021 Emp 16+/Ind: Finance/Insur (ACS 5-Yr)	188	3.4%	10.9%	1,720	5.1%	31,033
2021 Emp 16+/Ind: Real Estate (ACS 5-Yr)	170	3.1%	10.9%	1,556	4.6%	23,491
2021 Emp 16+/Ind: Prof/Tech (ACS 5-Yr)	115	2.1%	3.3%	3,441	10.2%	59,989
2021 Emp 16+/Ind: Management (ACS 5-Yr)	0	0.0%	0.0%	58	0.2%	939
2021 Emp 16+/Ind: Admin/Waste (ACS 5-Yr)	571	10.4%	26.6%	2,150	6.4%	47,734
2021 Emp 16+/Ind: Educ Services (ACS 5-Yr)	205	3.7%	10.9%	1,880	5.6%	49,956
2021 Emp 16+/Ind: Health Care (ACS 5-Yr)	867	15.7%	16.5%	5,250	15.6%	95,892
2021 Emp 16+/Ind: Arts/Entertn (ACS 5-Yr)	155	2.8%	11.3%	1,369	4.1%	22,601
2021 Emp 16+/Ind: Accom/Food (ACS 5-Yr)	816	14.8%	25.7%	3,176	9.5%	52,920
2021 Emp 16+/Ind: Other Srvcs (ACS 5-Yr)	207	3.8%	11.7%	1,764	5.3%	39,907
2021 Emp 16+/Ind: Public Admin (ACS 5-Yr)	173	3.1%	34.2%	506	1.5%	22,126
Total Workforce	5,508		16.4%	33,586		690,230

Commute Time: Minutes

	West Atlantic			Delray Beach		Palm Beach Co.
2021 Commute to Work: <5 Min (ACS 5-Yr): Percent	1.26			1.94		1.79
2021 Commute to Work: 5-9 Min (ACS 5-Yr): Percent	6.62			9.41		7.45

2021 Commute to Work: 10-14 Min (ACS 5-Yr): Percent	12.66			14.92		12.47
2021 Commute to Work: 15-19 Min (ACS 5-Yr): Percent	18.7			19.35		16.24
2021 Commute to Work: 20-24 Min (ACS 5-Yr): Percent	20.21			14.25		16.18
2021 Commute to Work: 25-29 Min (ACS 5-Yr): Percent	12.7			9.98		7.57
2021 Commute to Work: 30-34 Min (ACS 5-Yr): Percent	12.52			14.66		16.69
2021 Commute to Work: 35-39 Min (ACS 5-Yr): Percent	1.44			2.17		3.10
2021 Commute to Work: 40-44 Min (ACS 5-Yr): Percent	1.1			2.41		4.04
2021 Commute to Work: 45-59 Min (ACS 5-Yr): Percent	4.66			5.75		7.13
2021 Commute to Work: 60-89 Min (ACS 5-Yr): Percent	7.02			3.82		5.13
2021 Commute to Work: 90+ Min (ACS 5-Yr): Percent	1.08			1.34		2.20

Transportation to Work						
	West Atlantic			Delray Beach		Palm Beach Co.
2021 Workers 16+: Public Transportation (ACS 5-Yr): Percent	3.50%			2.2%		1.5%
2021 Workers 16+: Carpooled (ACS 5-Yr): Percent	5.90%			5.8%		10.0%
2021 Workers 16+: Walked (ACS 5-Yr): Percent	1.30%			1.5%		1.2%
2021 Workers 16+: Bicycle (ACS 5-Yr): Percent	0.20%			0.5%		0.5%
2021 Workers 16+: Drove Alone (ACS 5-Yr): Percent	78%			74%		75%

	West Atlantic			Delray Beach		Palm Beach Co.
2023 Total Businesses (SIC)	482			5,951		85,830
2023 Total Employees (SIC)	4,077			44,671		724,821

Home Ownership						
	West Atlantic			Delray Beach		Palm Beach Co.
2023 Owner Occupied HUs: Percent	46.79			60.74		68.34
2023 Renter Occupied HUs: Percent	53.21			39.26		31.66

Home Value						
	West Atlantic			Delray Beach		Palm Beach Co.
2023 Home Value <\$50000: Percent	0.44			1.30		3.39
2023 Home Value \$50K-99999: Percent	0.44			3.68		3.62
2023 Home Value \$100K-149999: Percent	1.89			4.39		3.84
2023 Home Value \$150K-199999: Percent	4.57			4.54		4.50
2023 Home Value \$200K-249999: Percent	13.49			6.08		6.32

2023 Home Value \$250K-299999: Percent	23.71			6.82		7.85
2023 Home Value \$300K-399999: Percent	17.33			17.62		18.68
2023 Home Value \$400K-499999: Percent	9.72			16.81		18.34
2023 Home Value \$500K-749999: Percent	17.33			19.39		20.13
2023 Home Value \$750K-999999: Percent	2.9			8.29		6.47
2023 Home Value \$1 Million-1499999: Percent	6.16			5.41		3.45

Household Income						
	West Atlantic			Delray Beach		Palm Beach Co.
<\$15,000	8.9			8.6		8.9
\$15,000 - \$24,999	8.7			7.5		7.3
\$25,000 - \$34,999	7			7.4		7.2
\$35,000 - \$49,999	18.3			11.0		10.3
\$50,000 - \$74,999	23.4			16.0		16.4
\$75,000 - \$99,999	13.8			12.2		12.0
\$100,000 - \$149,999	9.3			16.6		17.3
\$150,000 - \$199,999	6			8.0		8.0
\$200,000+	4.7			12.7		12.5

Educational Attainment						
	West Atlantic			Delray Beach		Palm Beach Co.
2023 Pop Age 25+: < 9th Grade: Percent	8.27			3.53		4.68
2023 Pop Age 25+: High School/No Diploma: Percent	13.58			4.39		4.40
2023 Pop Age 25+: High School Diploma: Percent	33.56			20.22		20.37
2023 Pop Age 25+: GED: Percent	3.66			2.29		3.07
2023 Pop Age 25+: Some College/No Degree: Percent	16.69			15.12		16.29
2023 Pop Age 25+: Associate's Degree: Percent	9.51			10.11		9.94
2023 Pop Age 25+: Bachelor's Degree: Percent	11.39			28.19		25.07
2023 Pop Age 25+: Grad/Professional Degree: Percent	3.35			16.15		16.18

	West Atlantic			Delray Beach		Palm Beach Co.
2023 Total Housing Units	3,207	8.4%	0.4%	38,215		721,261
2023 Housing Affordability Index	69			69		73
2021 HHs: Inc Below Poverty Level (ACS 5-Yr)	444	14.5%	0.7%	3,053		64,579

Employment Overview

INCOME			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Median Household Income	\$55,472	\$74,010	\$74,715
2023 Per Capita Income	\$25,866	\$53,852	\$46,921
2023 Median Net Worth	\$66,091	\$176,185	\$209,057

EDUCATION			
	West Atlantic	Delray Beach	Palm Beach Co.
No High School Diploma	21.8%	7.9%	9.1%
2023 Pop Age 25+: High School Diploma: Percent	33.6%	20.2%	20.4%
Some College	26.2%	25.2%	26.2%
Bachelor's/Grad/Prof Degree	14.7%	44.3%	41.2%

BUSINESS			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Total Businesses (SIC)	482	5,951	85,830
2023 Total Employees (SIC)	4,077	44,671	724,821

KEY FACTS			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Total Population	9,448	67,061	1,527,592
2023 Median Age	37.2	49.8	46.4
2023 Total Households	2,947	31,522	625,316
2023 Median Disposable Income	\$48,683	\$60,973	\$61,744

COMMUTERS			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Spend 7+ Hrs Commuting to/from Work/Wk: Percent	19.1%	12.9%	12.8%
2021 Workers 16+: Drove Alone (ACS 5-Yr): Percent	78.2%	74.3%	74.6%

EMPLOYMENT			
	West Atlantic	Delray Beach	Palm Beach Co.
White Collar	37.6%	65.1%	62.7%
Blue Collar	25.3%	12.8%	17.5%
Services	37.0%	22.1%	19.8%
2023 Unemployment Rate	5.9%	4.2%	4.5%

Source: This infographic contains data provided by Esri (2023, 2028), Esri-Data Axle (2023), Esri-MRI-Simmons (2023), ACS (2017-2021).

Health Care and Insurance Statistics

Health Care and Insurance Statistics			
Health Care (Consumer Spending)	West Atlantic	Delray Beach	Palm Beach Co.
	Annual Expenditure	Annual Expenditure	Annual Expenditure
Blue Cross/Blue Shield	\$1,117.6	\$1,360.0	\$1,362.3
Medicare Payments	\$955.1	\$1,284.7	\$1,227.7
Physician Services	\$216.6	\$296.2	\$297.0
Dental Services	\$334.3	\$503.6	\$505.5
Eyecare Services	\$74.1	\$97.9	\$98.6
Lab Tests/X-rays	\$59.8	\$81.3	\$80.7
Hospital Room & Hospital Service	\$183.7	\$261.3	\$263.9
Convalescent/Nursing Home Care	\$31.2	\$45.6	\$41.9

Health Care Expenditure

	West Atlantic	Delray Beach	Palm Beach Co.
2023 Health Insurance: Average	\$4,027	\$5,427	\$5,364
2023 Medical Care: Average	\$1,902	\$2,669	\$2,644

	West Atlantic	Delray Beach	Palm Beach Co.
2021 Pop <19: 1 Type of Health Ins (ACS 5-Yr): Percent	19.4	13.2	17.5
2021 Pop 19-34: 1 Type of Health Ins (ACS 5-Yr): Percent	18.1	13.9	12.4
2021 Pop 35-64: 1 Type of Health Ins (ACS 5-Yr): Percent	24.8	31.5	28.2
2021 Pop 65+: 1 Type of Health Ins (ACS 5-Yr): Percent	6.9	11.9	10.0
2021 Civ Noninstitutionalized Pop <19 (ACS 5-Yr): Percent	21.6	15.2	20.5
2021 Civ Noninstitutionalized Pop 19-34 (ACS 5-Yr): Percent	28.0	18.9	18.0
2021 Civ Noninstitutionalized Pop 35-64 (ACS 5-Yr): Percent	38.1	40.2	37.9
2021 Civ Noninstitutionalized Pop 65+ (ACS 5-Yr): Percent	12.3	25.7	23.7
2021 Pop <19: No Health Insurance (ACS 5-Yr): Percent	2.0	1.2	1.9
2021 Pop 19-34: No Health Insurance (ACS 5-Yr): Percent	9.0	4.4	4.7
2021 Pop 35-64: No Health Insurance (ACS 5-Yr): Percent	9.4	6.1	6.8
2021 Pop 65+: No Health Insur (ACS 5-Yr): Percent	0.0	0.1	0.3

Health Insurance Coverage (ACS)

	West Atlantic	Delray Beach	Palm Beach Co.
2021 Pop 19-34: Employer Health Ins (ACS 5-Yr): Percent	10.98	9.70	8.39
2021 Pop 19-34: Direct-Purch Health Ins (ACS 5-Yr): Percent	3.22	2.84	2.52
2021 Pop 19-34: Medicare Only (ACS 5-Yr): Percent	0.00	0.00	0.05
2021 Pop 19-34: Medicaid Only (ACS 5-Yr): Percent	3.58	1.08	1.37
2021 Pop 19-34: VA Health Care Only (ACS 5-Yr): Percent	0.00	0.13	0.04
2021 Pop 35-64: Employer Health Ins (ACS 5-Yr): Percent	17.96	20.87	19.13
2021 Pop 35-64: Direct-Purch Health Ins (ACS 5-Yr): Percent	1.71	7.69	6.17
2021 Pop 35-64: Medicare Only (ACS 5-Yr): Percent	0.84	0.71	0.67
2021 Pop 35-64: Medicaid Only (ACS 5-Yr): Percent	4.24	2.08	1.95
2021 Pop 35-64: VA Health Care Only (ACS 5-Yr): Percent	0.06	0.13	0.17

Medicare

	West Atlantic	Delray Beach	Palm Beach Co.
2021 Pop 65+: Medicare Only (ACS 5-Yr)	692	7,040	135,148

2021 Pop 65+: Direct-Purch & Medicare (ACS 5-Yr)	215	3,030	71,582
2021 Pop 65+: Employer & Medicare (ACS 5-Yr)	90	2,565	49,356
2021 Pop 65+: Medicare & Medicaid (ACS 5-Yr)	173	941	21,649

Population			
	West Atlantic	Delray Beach	Palm Beach Co.
2021 Civ Noninstitutionalized Population (ACS 5-Yr)	10,651	65,812	1,469,032

Exercise (Percent of Adults)			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Exercise at Home 2+ Times/Wk: Percent	44.6%	50.6%	50.3%
2023 Exercise at Club 2+ Times/Wk: Percent	9.8%	12.4%	12.5%

Source: This infographic contains data provided by ACS (2017-2021), Esri-U.S. BLS (2023), Esri-MRI-Simmons (2023).		
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Housing Market Characteristics

All Households, Cost Burden by Income, 2022 Estimate (Summary)				
Geography	Household Income	Total Households	30.1-50%	Morth than 50%
Palm Beach County	30% AMI or less	73,500	13%	75%
Palm Beach County	30.01-50% AMI	81,128	31%	40%
Palm Beach County	50.01-80% AMI	110,043	36%	15%
Palm Beach County	80.01-100% AMI	61,862	27%	6%
Palm Beach County	Greater than 100% AMI	270,981	7%	1%
Delray Beach	30% AMI or less	3,469	12%	75%
Delray Beach	30.01-50% AMI	3,796	34%	33%
Delray Beach	50.01-80% AMI	5,366	31%	20%
Delray Beach	80.01-100% AMI	2,344	31%	7%
Delray Beach	Greater than 100% AMI	13,724	8%	2%
West Atlantic Ave Area	30% AMI or less	1,142	12%	77%
West Atlantic Ave Area	30.01-50% AMI	1,250	35%	37%
West Atlantic Ave Area	50.01-80% AMI	1,767	27%	24%
West Atlantic Ave Area	80.01-100% AMI	772	29%	10%
West Atlantic Ave Area	Greater than 100% AMI	4,518	11%	2%

Renter Households, Cost Burden by Income, 2022 Estimate (Summary)				
Geography	Household Income	Total Households	30.1-50%	Morth than 50%
Palm Beach County	30% AMI or less	33,946	8%	81%
Palm Beach County	30.01-50% AMI	33,623	35%	53%
Palm Beach County	50.01-80% AMI	42,081	51%	16%
Palm Beach County	80.01-100% AMI	21,306	35%	5%
Palm Beach County	Greater than 100% AMI	51,692	10%	1%
Delray Beach	30% AMI or less	1,857	4%	82%
Delray Beach	30.01-50% AMI	1,301	39%	47%
Delray Beach	50.01-80% AMI	2,045	45%	22%
Delray Beach	80.01-100% AMI	896	46%	5%
Delray Beach	Greater than 100% AMI	4,115	11%	3%
West Atlantic Ave Area	30% AMI or less	1,718	9%	83%
West Atlantic Ave Area	30.01-50% AMI	1,203	41%	52%
West Atlantic Ave Area	50.01-80% AMI	1,892	44%	26%
West Atlantic Ave Area	80.01-100% AMI	829	48%	14%
West Atlantic Ave Area	Greater than 100% AMI	3,806	12%	4%

Owner-Occupied Households, Cost Burden by Income, 2022 Estimate (Summary)				
Geography	Household Income	Total Households	30.1-50%	Morth than 50%
Palm Beach County	30% AMI or less	39,554	18%	70%
Palm Beach County	30.01-50% AMI	47,505	28%	31%
Palm Beach County	50.01-80% AMI	67,962	27%	14%
Palm Beach County	80.01-100% AMI	40,556	22%	6%
Palm Beach County	Greater than 100% AMI	219,289	7%	1%
Delray Beach	30% AMI or less	1,612	22%	67%
Delray Beach	30.01-50% AMI	2,495	32%	26%
Delray Beach	50.01-80% AMI	3,321	22%	18%
Delray Beach	80.01-100% AMI	1,448	21%	9%
Delray Beach	Greater than 100% AMI	9,609	7%	1%
West Atlantic Ave Area	30% AMI or less	824	22%	67%
West Atlantic Ave Area	30.01-50% AMI	1,275	32%	26%
West Atlantic Ave Area	50.01-80% AMI	1,697	22%	18%
West Atlantic Ave Area	80.01-100% AMI	740	21%	9%
West Atlantic Ave Area	Greater than 100% AMI	4,911	7%	1%

Source: Shimberg Center for Housing Studies, U.S. Census Bureau, BusinessFlare

Housing Cost Burden

Median Home Value				
Variable	West Atlantic		Delray Beach	Palm Beach Co.
2023 Median Home Value	\$331,381		\$433,178	\$409,788

Variable	West Atlantic		Delray Beach	Palm Beach Co.
2023 Housing Affordability Index	69		69	73
2023 Pct of Income for Mortgage	35.9%		35.1%	32.9%
2023 Pct of Income for Mortgage: Index	140		137	129

Variable	West Atlantic		Delray Beach	Palm Beach Co.
2023 Total Population	9,448		67,061	1,527,592
2020-2023 Growth Rate: Population	0.20%		0.10%	0.72%
2023 Average Household Size	3.14		2.10	2.40
2023 Median Net Worth	\$66,091		\$176,185	\$209,057

Variable	West Atlantic		Delray Beach	Palm Beach Co.
2023 Child Population	2,270		10,075	273,072
2023 Working-Age Population	5,614		37,120	841,417
2023 Senior Population	1,564		19,866	413,103

Home Value				
Variable	West Atlantic		Delray Beach	Palm Beach Co.
2023 Home Value <\$50000: Percent	0.44		1.30	3.39
2023 Home Value \$50K-99999: Percent	0.44		3.68	3.62
2023 Home Value \$100K-149999: Percent	1.89		4.39	3.84
2023 Home Value \$150K-199999: Percent	4.57		4.54	4.50
2023 Home Value \$200K-249999: Percent	13.49		6.08	6.32
2023 Home Value \$250K-299999: Percent	23.71		6.82	7.85
2023 Home Value \$300K-399999: Percent	17.33		17.62	18.68
2023 Home Value \$400K-499999: Percent	9.72		16.81	18.34
2023 Home Value \$500K-749999: Percent	17.33		19.39	20.13

2023 Home Value \$750K-999999: Percent	2.90		8.29		6.47
2023 Home Value \$1 Million-1499999: Percent	6.16		5.41		3.45
2023 Home Value \$1.5 Million-1999999: Percent	1.60		2.96		1.17
2023 Home Value \$2 Million+: Percent	0.36		2.72		2.24

Household Income					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2023 HH Income <\$15000: Percent	8.89		8.61		8.94
2023 HH Income \$15000-24999: Percent	8.69		7.48		7.27
2023 HH Income \$25000-34999: Percent	6.96		7.39		7.24
2023 HH Income \$35000-49999: Percent	18.26		10.97		10.26
2023 HH Income \$50000-74999: Percent	23.45		16.01		16.42
2023 HH Income \$75000-99999: Percent	13.78		12.24		11.99
2023 HH Income \$100000-149999: Percent	9.30		16.64		17.34
2023 HH Income \$150000-199999: Percent	6.01		7.95		8.02
2023 HH Income \$200000+: Percent	4.72		12.71		12.51

Mortgage as % Salary					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2021 HHs w/Mortg:MOC <10% of Income (ACS 5-Yr)	46	4.9%	524	5.5%	14,759
2021 HHs w/Mortg:MOC 10-14.9% of Inc (ACS 5-Yr)	93	9.8%	1,612	16.9%	29,420
2021 HHs w/Mortg:MOC 15-19.9% of Inc (ACS 5-Yr)	166	17.5%	1,555	16.3%	36,118
2021 HHs w/Mortg:MOC 20-24.9% of Inc (ACS 5-Yr)	103	10.9%	1,125	11.8%	31,183
2021 HHs w/Mortg:MOC 25-29.9% of Inc (ACS 5-Yr)	116	12.2%	1,016	10.7%	23,145
2021 HHs w/Mortg:MOC 30-34.9% of Inc (ACS 5-Yr)	44	4.6%	805	8.4%	17,243
2021 HHs w/Mortg:MOC 35-39.9% of Inc (ACS 5-Yr)	76	8.0%	375	3.9%	11,331
2021 HHs w/Mortg:MOC 40-49.9% of Inc (ACS 5-Yr)	49	5.2%	696	7.3%	14,641
2021 HHs w/Mortg:MOC 50+% of Income (ACS 5-Yr)	254	26.8%	1,824	19.1%	36,929
Total HHs w/Mortg	947		9,532		214,769

Year Property Built					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2021 HUs/Year Built: 1939 or Earlier (ACS 5-Yr): Percent	3.42		2.04		1.65
2021 HUs/Year Built: 1940-1949 (ACS 5-Yr): Percent	3.39		1.22		1.16
2021 HUs/Year Built: 1950-1959 (ACS 5-Yr): Percent	8.43		5.61		5.07
2021 HUs/Year Built: 1960-1969 (ACS 5-Yr): Percent	18.37		8.31		7.91

2021 HUs/Year Built: 1970-1979 (ACS 5-Yr): Percent	16.91		28.24		18.79
2021 HUs/Year Built: 1980-1989 (ACS 5-Yr): Percent	6.82		24.98		26.95
2021 HUs/Year Built: 1990-1999 (ACS 5-Yr): Percent	12.45		10.38		16.63
2021 HUs/Year Built: 2000-2009 (ACS 5-Yr): Percent	13.97		11.97		15.89
2021 HUs/Year Built: 2010-2019 (ACS 5-Yr): Percent	16.26		7.13		5.78
2021 HUs/Year Built: 2020/Later (ACS 5-Yr): Percent	0.00		0.10		0.17

Census Housing by Size					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2020 Owner Occ HUs: 1-Person: Percent	23.30		36.84		28.01
2020 Owner Occ HUs: 2-Person: Percent	26.66		40.16		39.00
2020 Owner Occ HUs: 3-Person: Percent	16.73		10.60		13.61
2020 Owner Occ HUs: 4-Person: Percent	14.36		6.71		11.46
2020 Owner Occ HUs: 5-Person: Percent	8.17		3.01		4.82
2020 Owner Occ HUs: 6-Person: Percent	4.89		1.38		1.92
2020 Owner Occ HUs: 7+ Person: Percent	5.96		1.30		1.17
2020 Renter Occ HUs: 1-Person: Percent	24.08		41.32		33.65
2020 Renter Occ HUs: 2-Person: Percent	26.54		31.81		27.86
2020 Renter Occ HUs: 3-Person: Percent	17.69		12.33		15.74
2020 Renter Occ HUs: 4-Person: Percent	16.03		7.60		12.00
2020 Renter Occ HUs: 5-Person: Percent	8.54		3.63		6.05
2020 Renter Occ HUs: 6-Person: Percent	3.75		1.82		2.77
2020 Renter Occ HUs: 7+ Person: Percent	3.32		1.49		1.92

Home Ownership					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2023 Owner Occupied HUs: Percent	46.79		60.74		68.34
2023 Renter Occupied HUs: Percent	53.21		39.26		31.66

Hispanic Home Ownership					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2020 OOHUs: Hispanic HHR: Percent	7.87		7.50		14.41
2020 Renter Occ HUs: Hispanic HHR: Percent	12.16		12.88		25.28

Housing by Race of Householder					
Variable	West Atlantic		Delray Beach		Palm Beach Co.

2020 OOHUs: White HHr: Percent	16.50	77.81	74.27
2020 OOHUs: Black HHr: Percent	74.33	12.67	9.42
2020 OOHUs: Amer Indian HHr: Percent	0.31	0.17	0.24
2020 OOHUs: Asian HHr: Percent	0.69	1.43	2.60
2020 OOHUs: Pacific Isl HHr: Percent	0.00	0.01	0.02
2020 OOHUs: Other Race HHr: Percent	2.44	1.86	3.69
2020 OOHUs: 2+ Races HHr: Percent	5.73	6.05	9.76
2020 Renter Occ HUs: White HHr: Percent	18.80	61.71	51.06
2020 Renter Occ HUs: Black HHr: Percent	68.18	22.60	23.07
2020 Renter Occ HUs: American Indian HHr: Percent	0.49	0.35	0.76
2020 Renter Occ HUs: Asian HHr: Percent	1.54	2.24	2.10
2020 Renter Occ HUs: Pacific Isl HHr: Percent	0.00	0.07	0.05
2020 Renter Occ HUs: Other Race HHr: Percent	4.98	3.99	8.84
2020 Renter Occ HUs: 2+ Races HHr: Percent	5.96	9.04	14.12

Housing by Age of Householder			
Variable	West Atlantic	Delray Beach	Palm Beach Co.
2020 Owner Occ HUs: HHr 15-24: Percent	0.84	0.59	0.58
2020 Owner Occ HUs: HHr 25-34: Percent	5.65	6.48	5.79
2020 Owner Occ HUs: HHr 35-44: Percent	10.77	8.67	11.35
2020 Owner Occ HUs: HHr 45-54: Percent	20.63	13.47	15.87
2020 Owner Occ HUs: HHr 55-59: Percent	12.07	11.33	10.48
2020 Owner Occ HUs: HHr 60-64: Percent	12.76	12.19	11.06
2020 Owner Occ HUs: HHr 65-74: Percent	21.62	25.22	22.18
2020 Owner Occ HUs: HHr 75-84: Percent	11.08	15.14	15.70
2020 Owner Occ HUs: HHr 85+: Percent	4.66	6.91	6.99
2020 Renter Occ HUs: HHr 15-24: Percent	4.73	6.11	5.27
2020 Renter Occ HUs: HHr 25-34: Percent	18.80	22.51	21.09
2020 Renter Occ HUs: HHr 35-44: Percent	21.81	16.70	20.48
2020 Renter Occ HUs: HHr 45-54: Percent	18.98	15.95	17.81
2020 Renter Occ HUs: HHr 55-59: Percent	8.60	7.90	8.26
2020 Renter Occ HUs: HHr 60-64: Percent	7.62	7.69	7.22
2020 Renter Occ HUs: HHr 65-74: Percent	12.96	11.80	10.29
2020 Renter Occ HUs: HHr 75-84: Percent	5.22	7.00	5.72
2020 Renter Occ HUs: HHr 85+: Percent	1.29	4.34	3.86

Year Householder Moved In					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2021 OHHs/Moved In: 1989/Before (ACS 5-Yr): Percent	16.56		6.25		6.03
2021 OHHs/Moved In: 1990-1999 (ACS 5-Yr): Percent	8.78		11.01		10.38
2021 OHHs/Moved In: 2000-2009 (ACS 5-Yr): Percent	7.49		17.10		18.92
2021 OHHs/Moved In: 2010-2014 (ACS 5-Yr): Percent	5.41		11.14		12.72
2021 OHHs/Moved In: 2015-2018 (ACS 5-Yr): Percent	7.49		13.92		16.70
2021 OHHs/Moved In: 2019/Later (ACS 5-Yr): Percent	1.62		4.52		4.67
2021 RHHs/Moved In: 1989/Before (ACS 5-Yr): Percent	0.79		0.14		0.24
2021 RHHs/Moved In: 1990-1999 (ACS 5-Yr): Percent	0.20		0.18		0.61
2021 RHHs/Moved In: 2000-2009 (ACS 5-Yr): Percent	7.23		2.79		2.43
2021 RHHs/Moved In: 2010-2014 (ACS 5-Yr): Percent	11.38		8.26		5.99
2021 RHHs/Moved In: 2015-2018 (ACS 5-Yr): Percent	22.27		18.35		15.53
2021 RHHs/Moved In: 2019/Later (ACS 5-Yr): Percent	10.76		6.33		5.76

Gross Rent					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2021 HH Gross Rent: < \$100 (ACS 5-Yr): Percent	0.00		0.00		0.04
2021 HH Gross Rent: \$100-149 (ACS 5-Yr): Percent	0.00		0.00		0.09
2021 HH Gross Rent: \$150-199 (ACS 5-Yr): Percent	0.00		0.20		0.24
2021 HH Gross Rent: \$200-249 (ACS 5-Yr): Percent	0.00		0.15		0.48
2021 HH Gross Rent: \$250-299 (ACS 5-Yr): Percent	0.00		0.34		0.39
2021 HH Gross Rent: \$300-349 (ACS 5-Yr): Percent	0.00		0.34		0.31
2021 HH Gross Rent: \$350-399 (ACS 5-Yr): Percent	1.07		0.16		0.38
2021 HH Gross Rent: \$400-449 (ACS 5-Yr): Percent	1.50		0.70		0.36
2021 HH Gross Rent: \$450-499 (ACS 5-Yr): Percent	0.00		0.00		0.56
2021 HH Gross Rent: \$500-549 (ACS 5-Yr): Percent	0.88		0.28		0.44
2021 HH Gross Rent: \$550-599 (ACS 5-Yr): Percent	2.01		0.31		0.67
2021 HH Gross Rent: \$600-649 (ACS 5-Yr): Percent	2.45		1.72		0.93
2021 HH Gross Rent: \$650-699 (ACS 5-Yr): Percent	0.00		0.15		0.91
2021 HH Gross Rent: \$700-749 (ACS 5-Yr): Percent	0.00		0.48		0.98
2021 HH Gross Rent: \$750-799 (ACS 5-Yr): Percent	1.57		0.28		1.10
2021 HH Gross Rent: \$800-899 (ACS 5-Yr): Percent	1.88		1.73		2.74
2021 HH Gross Rent: \$900-999 (ACS 5-Yr): Percent	8.34		4.14		3.61
2021 HH Gross Rent:\$1000-1249 (ACS 5-Yr): Percent	22.70		10.68		14.40
2021 HH Gross Rent:\$1250-1499 (ACS 5-Yr): Percent	24.08		17.51		17.40

2021 HH Gross Rent:\$1500-1999 (ACS 5-Yr): Percent	14.36		26.67		29.44
2021 HH Gross Rent: \$2000-2499 (ACS 5-Yr): Percent	11.85		18.89		11.81
2021 HH Gross Rent:\$2500-\$2999 (ACS 5-Yr): Percent	1.00		6.68		4.62
2021 HH Gross Rent:\$3000-\$3499 (ACS 5-Yr): Percent	0.88		1.71		2.02
2021 HH Gross Rent:\$3500+ (ACS 5-Yr): Percent	3.89		3.13		2.20

(Total 316)

Vacant Housing Units					
Variable	West Atlantic		Delray Beach		Palm Beach Co.
2021 Vacant HUs: For Rent (ACS 5-Yr)	50		819		14,130
2021 Vacant HUs: Rented, Not Occupied (ACS 5-Yr)	0		119		2,049
2021 Vacant HUs: For Sale Only (ACS 5-Yr)	57		334		6,466
2021 Vacant HUs: Sold, Not Occupied (ACS 5-Yr)	0		148		5,716
2021 Vacant HUs: Seasonal/Occasional (ACS 5-Yr)	82		5,069		78,015
2021 Vacant HUs: For Migrant Wrks (ACS 5-Yr)	0		0		196
2021 Vacant HUs: Other (ACS 5-Yr)	127		927		15,186

Source: This infographic contains data provided by Esri (2023), ACS (2017-2021), U.S. Census (2020).

Employment Inflow and Outflow - Census Tract 68.01

Selection Area Labor Market Size (Private Primary Jobs)	2021	
	Count	Share
Employed in the Selection Area	2,206	100.0%
Living in the Selection Area	967	43.8%
Net Job Inflow (+) or Outflow (-)	1,239	-

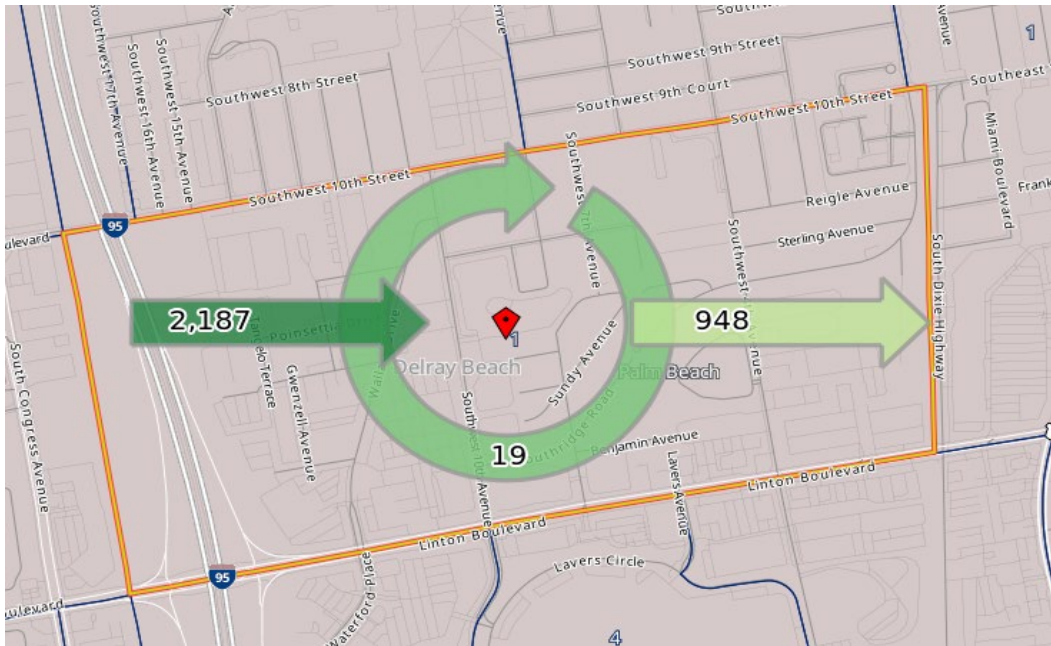
In-Area Labor Force Efficiency (Private Primary Jobs)	2021	
	Count	Share
Living in the Selection Area	967	100.0%
Living and Employed in the Selection Area	19	2.0%
Living in the Selection Area but Employed Outside	948	98.0%

In-Area Employment Efficiency (Private Primary Jobs)	2021	
	Count	Share
Employed in the Selection Area	2,206	100.0%
Employed and Living in the Selection Area	19	0.9%
Employed in the Selection Area but Living Outside	2,187	99.1%

Outflow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
External Jobs Filled by Residents	948	100.0%
Workers Aged 29 or younger	237	25.0%
Workers Aged 30 to 54	483	50.9%
Workers Aged 55 or older	228	24.1%
Workers Earning \$1,250 per month or less	185	19.5%
Workers Earning \$1,251 to \$3,333 per month	441	46.5%
Workers Earning More than \$3,333 per month	322	34.0%
Workers in the "Goods Producing" Industry Class	103	10.9%
Workers in the "Trade, Transportation, and Utilities" Industry Class	212	22.4%
Workers in the "All Other Services" Industry Class	633	66.8%

Inflow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
Internal Jobs Filled by Outside Workers	2,187	100.0%
Workers Aged 29 or younger	422	19.3%
Workers Aged 30 to 54	1,177	53.8%
Workers Aged 55 or older	588	26.9%
Workers Earning \$1,250 per month or less	226	10.3%
Workers Earning \$1,251 to \$3,333 per month	690	31.6%
Workers Earning More than \$3,333 per month	1,271	58.1%
Workers in the "Goods Producing" Industry Class	719	32.9%
Workers in the "Trade, Transportation, and Utilities" Industry Class	642	29.4%
Workers in the "All Other Services" Industry Class	826	37.8%

Interior Flow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
Internal Jobs Filled by Residents	19	100.0%
Workers Aged 29 or younger	6	31.6%
Workers Aged 30 to 54	9	47.4%
Workers Aged 55 or older	4	21.1%
Workers Earning \$1,250 per month or less	1	5.3%
Workers Earning \$1,251 to \$3,333 per month	13	68.4%
Workers Earning More than \$3,333 per month	5	26.3%
Workers in the "Goods Producing" Industry Class	5	26.3%
Workers in the "Trade, Transportation, and Utilities" Industry Class	6	31.6%
Workers in the "All Other Services" Industry Class	8	42.1%



Employment Inflow and Outflow - Census Tract 68.02

	2021	
	Count	Share
Employed in the Selection Area	293	100.0%
Living in the Selection Area	1,181	403.1%
Net Job Inflow (+) or Outflow (-)	-888	-

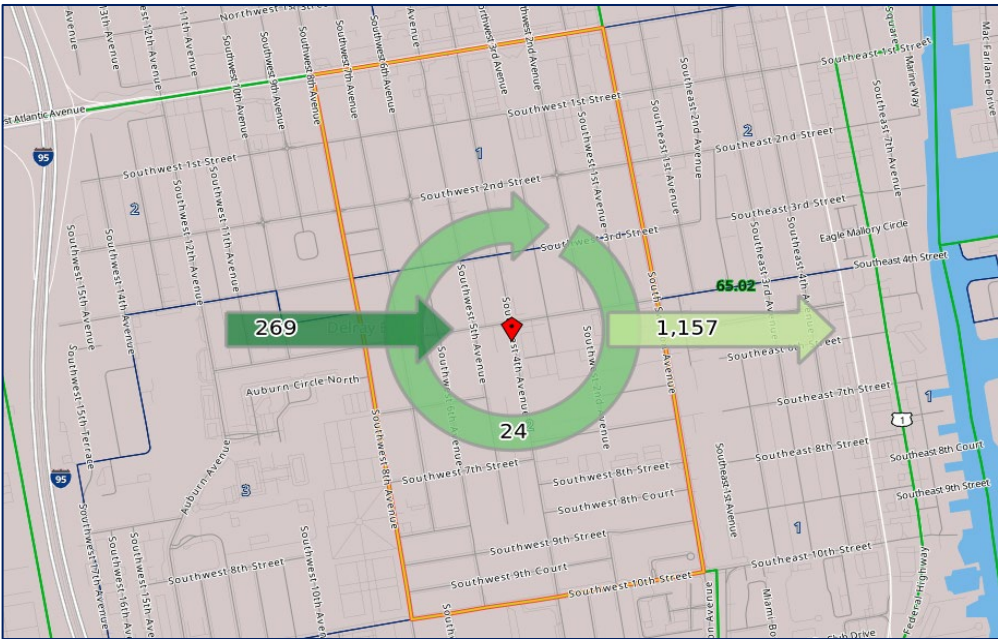
In-Area Labor Force Efficiency (Private Primary Jobs)	2021	
	Count	Share
Living in the Selection Area	1,181	100.0%
Living and Employed in the Selection Area	24	2.0%
Living in the Selection Area but Employed Outside	1,157	98.0%

In-Area Employment Efficiency (Private Primary Jobs)	2021	
	Count	Share
Employed in the Selection Area	293	100.0%
Employed and Living in the Selection Area	24	8.2%
Employed in the Selection Area but Living Outside	269	91.8%

Outflow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
External Jobs Filled by Residents	1,157	100.0%
Workers Aged 29 or younger	279	24.1%
Workers Aged 30 to 54	593	51.3%
Workers Aged 55 or older	285	24.6%
Workers Earning \$1,250 per month or less	232	20.1%
Workers Earning \$1,251 to \$3,333 per month	563	48.7%
Workers Earning More than \$3,333 per month	362	31.3%
Workers in the "Goods Producing" Industry Class	107	9.2%
Workers in the "Trade, Transportation, and Utilities" Industry Class	261	22.6%
Workers in the "All Other Services" Industry Class	789	68.2%

Inflow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
Internal Jobs Filled by Outside Workers	269	100.0%
Workers Aged 29 or younger	50	18.6%
Workers Aged 30 to 54	136	50.6%
Workers Aged 55 or older	83	30.9%
Workers Earning \$1,250 per month or less	65	24.2%
Workers Earning \$1,251 to \$3,333 per month	91	33.8%
Workers Earning More than \$3,333 per month	113	42.0%
Workers in the "Goods Producing" Industry Class	12	4.5%
Workers in the "Trade, Transportation, and Utilities" Industry Class	3	1.1%
Workers in the "All Other Services" Industry Class	254	94.4%

Interior Flow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
Internal Jobs Filled by Residents	24	100.0%
Workers Aged 29 or younger	7	29.2%
Workers Aged 30 to 54	11	45.8%
Workers Aged 55 or older	6	25.0%
Workers Earning \$1,250 per month or less	2	8.3%
Workers Earning \$1,251 to \$3,333 per month	12	50.0%
Workers Earning More than \$3,333 per month	10	41.7%
Workers in the "Goods Producing" Industry Class	2	8.3%
Workers in the "Trade, Transportation, and Utilities" Industry Class	1	4.2%
Workers in the "All Other Services" Industry Class	21	87.5%



Employment Inflow and Outflow - Census Tract 67

Selection Area Labor Market Size (Private Primary Jobs)	2021	
	Count	Share
Employed in the Selection Area	425	100.0%
Living in the Selection Area	337	79.3%
Net Job Inflow (+) or Outflow (-)	88	-

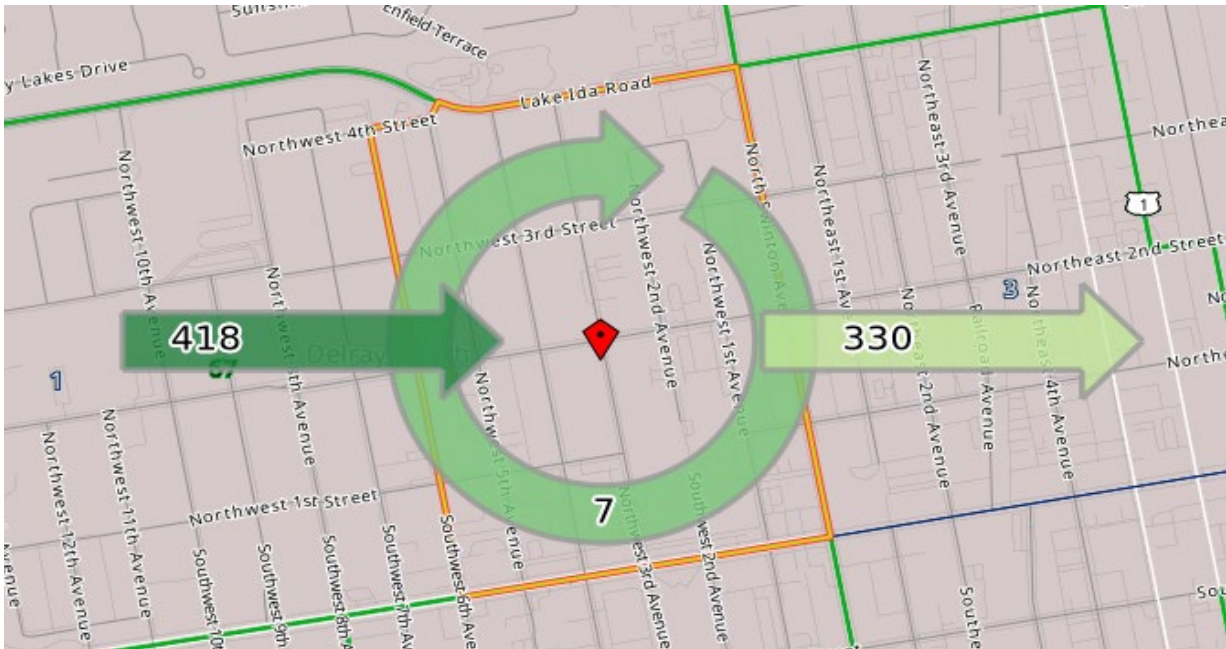
In-Area Labor Force Efficiency (Private Primary Jobs)	2021	
	Count	Share
Living in the Selection Area	337	100.0%
Living and Employed in the Selection Area	7	2.1%
Living in the Selection Area but Employed Outside	330	97.9%

In-Area Employment Efficiency (Private Primary Jobs)	2021	
	Count	Share
Employed in the Selection Area	425	100.0%
Employed and Living in the Selection Area	7	1.6%
Employed in the Selection Area but Living Outside	418	98.4%

Outflow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
External Jobs Filled by Residents	330	100.0%
Workers Aged 29 or younger	75	22.7%
Workers Aged 30 to 54	184	55.8%
Workers Aged 55 or older	71	21.5%
Workers Earning \$1,250 per month or less	79	23.9%
Workers Earning \$1,251 to \$3,333 per month	130	39.4%
Workers Earning More than \$3,333 per month	121	36.7%
Workers in the "Goods Producing" Industry Class	29	8.8%
Workers in the "Trade, Transportation, and Utilities" Industry Class	65	19.7%
Workers in the "All Other Services" Industry Class	236	71.5%

Inflow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
Internal Jobs Filled by Outside Workers	418	100.0%
Workers Aged 29 or younger	80	19.1%
Workers Aged 30 to 54	207	49.5%
Workers Aged 55 or older	131	31.3%
Workers Earning \$1,250 per month or less	50	12.0%
Workers Earning \$1,251 to \$3,333 per month	115	27.5%
Workers Earning More than \$3,333 per month	253	60.5%
Workers in the "Goods Producing" Industry Class	34	8.1%
Workers in the "Trade, Transportation, and Utilities" Industry Class	49	11.7%
Workers in the "All Other Services" Industry Class	335	80.1%

Interior Flow Job Characteristics (Private Primary Jobs)	2021	
	Count	Share
Internal Jobs Filled by Residents	7	100.0%
Workers Aged 29 or younger	2	28.6%
Workers Aged 30 to 54	3	42.9%
Workers Aged 55 or older	2	28.6%
Workers Earning \$1,250 per month or less	3	42.9%
Workers Earning \$1,251 to \$3,333 per month	2	28.6%
Workers Earning More than \$3,333 per month	2	28.6%
Workers in the "Goods Producing" Industry Class	1	14.3%
Workers in the "Trade, Transportation, and Utilities" Industry Class	2	28.6%
Workers in the "All Other Services" Industry Class	4	57.1%



Nonprofit Charitable Profile

Key Population Facts			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Total Households	2,947	31,522	625,316
2023 Median Household Income	\$55,472	\$74,010	\$74,715
2023 Median Disposable Income	\$48,683	\$60,973	\$61,744
2023 Median Net Worth	\$66,091	\$176,185	\$209,057
2023 Median Age	37.2	49.8	46.4

Estimated Consumer Charitable Spending			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Stocks/Bonds/Mutual Funds to Non-HH Mbr	\$169,598	\$2,494,341	\$48,093,988
2023 Cash Gifts to Charities	\$1,041,912	\$20,716,554	\$404,123,703
2023 Oth Cash Gifts	\$1,482,791	\$24,863,724	\$481,074,084
2023 Cash to Churches/Religious Orgs	\$2,438,266	\$39,840,118	\$826,913,418
2023 Cash to Educational Institutions	\$223,649	\$3,204,269	\$63,029,952
2023 Cash Gifts to Political Orgs	\$75,675	\$1,591,060	\$30,980,391

Key Volunteer Behaviors (Index)			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Served on Committee for Local Org/12 Mo: Index	74	115	106
2023 Engaged in Fundraising/12 Mo: Index	97	100	92
2023 Volunteered for Charitable Org/12 Mo: Index	62	102	103
2023 Participated in Public Activity/12 Mo: Index	90	104	102
2023 Social Media: Follow Charitable Groups: Index	81	92	93
2023 Attended Public Mtg on Town/School Affairs/12 Mo: Index	94	101	95

Estimated Market Potential for Charitable Giving (Index)			
	West Atlantic	Delray Beach	Palm Beach Co.
2023 Contributed to Arts or Cultural Org/12 Mo: Index	71	120	110
2023 Contributed to Environ Org/12 Mo: Index	58	112	106
2023 Contributed to Health Org/12 Mo: Index	94	117	114
2023 Contributed to Social Services Org/12 Mo: Index	78	110	105

Source: This infographic contains data provided by Esri (2023, 2028), U.S. Census (2000, 2020), Esri-U.S. BLS (2023), Esri-MRI-Simmons (2023).		
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Office Market Profile

INTERNET ACCESS (INDEX)			
Variable	West Atlantic	Delray Beach	Palm Beach Co.
2023 Have Internet Access at Home: Index	97	101	101
2023 Broadband/High Speed Internet Connection at Home: Index	95	101	101

PROJECTED ANNUAL GROWTH RATE			
Variable	West Atlantic	Delray Beach	Palm Beach Co.
2023-2028 Growth Rate: Population	-0.20%	0.25%	0.22%
Generation Z: annual growth rate	-1.15%	1.04%	0.00%
Generation X: annual growth rate	-1.03%	0.29%	-0.30%
Millennial Population: annual growth rate	-0.69%	-0.18%	0.35%

INCOME AND HOME VALUE			
Variable	West Atlantic	Delray Beach	Palm Beach Co.
2023 Median Household Income	\$55,472	\$74,010	\$74,715
2023 Per Capita Income	\$25,866	\$53,852	\$46,921
2023 Median Home Value	\$331,381	\$433,178	\$409,788

LIFESTYLE SPENDING (INDEX)			
Variable	West Atlantic	Delray Beach	Palm Beach Co.
2023 Meals at Restaurants/Other: Index	77	107	108
2023 Entertainment/Rec: Index	74	107	106
2023 Retail Goods: Index	77	107	107
2023 Apparel/Services: Index	80	106	106
2023 Home Services: Index	77	108	108

<p>Source: This infographic contains data provided by Esri (2023, 2028), Esri-MRI-Simmons (2023), Esri-U.S. BLS (2023).</p>	
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Retail Demand by Industry (Tabular)

NAICS Code	Industry Summary	West Atlantic			Delray Beach			Palm Beach County				
		Spending Potential Index	Average Spent	Total	Spending Potential Index	Average Spent	Total	Spending Potential Index	Average Spent	Total		
44-45, 722	Retail Trade, Food Services & Drinking Places	78	\$21,376.66	\$62,997,009	107	\$29,246.80	\$921,917,606	106	\$29,046.49	\$18,163,233,582		
44-45	Retail Trade	78	\$18,312.67	\$53,967,452	107	\$24,957.72	\$786,717,151	106	\$24,775.05	\$15,492,237,167		
722	Food Services & Drinking Places	76	\$3,063.98	\$9,029,558	107	\$4,289.08	\$135,200,455	107	\$4,271.43	\$2,670,996,415		
				\$125,994,019					\$1,843,835,212			\$36,326,467,164

NAICS Code	Industry Subsector & Group	Index	Average Spending	Total	Index	Average Spending	Total	Index	Average Spending	Total
441	Motor Vehicle & Parts Dealers	77	\$2,199.12	\$6,480,801	106	\$3,029.79	\$95,504,907	106	\$3,036.25	\$1,898,617,299
4411	Automobile Dealers	77	\$1,886.96	\$5,560,884	106	\$2,593.67	\$81,757,527	106	\$2,590.15	\$1,619,660,773
4412	Other Motor Vehicle Dealers	71	\$134.57	\$396,569	103	\$195.54	\$6,163,907	108	\$205.36	\$128,414,698
4413	Auto Parts, Accessories & Tire Stores	78	\$177.59	\$523,348	106	\$240.58	\$7,583,473	106	\$240.75	\$150,541,828
442	Furniture and Home Furnishings Stores	77	\$748.92	\$2,207,059	108	\$1,047.67	\$33,024,580	108	\$1,055.37	\$659,942,366
4421	Furniture Stores	80	\$489.39	\$1,442,230	108	\$663.13	\$20,903,340	107	\$660.07	\$412,752,168
4422	Home Furnishings Stores	72	\$259.53	\$764,829	107	\$384.53	\$12,121,240	110	\$395.30	\$247,190,198
443, 4431	Electronics and Appliance Stores	77	\$230.89	\$680,426	109	\$327.23	\$10,315,055	107	\$323.21	\$202,111,247
444	Bldg Material & Garden Equipment & Supplies Dealers	73	\$1,047.45	\$3,086,832	102	\$1,465.79	\$46,204,519	105	\$1,504.47	\$940,767,060
4441	Building Material and Supplies Dealers	73	\$950.44	\$2,800,937	102	\$1,327.86	\$41,856,921	105	\$1,365.26	\$853,716,613
4442	Lawn and Garden Equipment and Supplies Stores	73	\$97.01	\$285,896	103	\$137.92	\$4,347,598	104	\$139.21	\$87,050,447

445	Food and Beverage Stores	79	\$4,244.01	\$12,507,109	108	\$5,773.06	\$181,978,526	106	\$5,686.40	\$3,555,799,256
4451	Grocery Stores	80	\$3,956.91	\$11,661,025	108	\$5,368.04	\$169,211,503	106	\$5,286.37	\$3,305,649,784
4452	Specialty Food Stores	79	\$132.66	\$390,944	108	\$180.59	\$5,692,462	107	\$177.90	\$111,241,792
4453	Beer, Wine, and Liquor Stores	75	\$154.44	\$455,140	109	\$224.43	\$7,074,561	108	\$222.14	\$138,907,680
446, 4461	Health and Personal Care Stores	81	\$596.00	\$1,756,418	110	\$807.88	\$25,466,000	108	\$796.77	\$498,233,319
447, 4471	Gasoline Stations	82	\$2,369.15	\$6,981,884	105	\$3,030.84	\$95,538,041	104	\$2,989.56	\$1,869,416,781
448	Clothing and Clothing Accessories Stores	80	\$916.37	\$2,700,542	106	\$1,217.95	\$38,392,170	105	\$1,205.41	\$753,761,502
4481	Clothing Stores	80	\$724.33	\$2,134,606	107	\$966.19	\$30,456,295	106	\$957.29	\$598,606,460
4482	Shoe Stores	80	\$180.65	\$532,373	105	\$235.61	\$7,426,840	103	\$232.09	\$145,128,301
4483	Jewelry, Luggage, and Leather Goods Stores	77	\$11.39	\$33,564	109	\$16.15	\$509,035	108	\$16.03	\$10,026,741
451	Sporting Goods, Hobby, Musical Inst., and Book Stores	74	\$306.58	\$903,477	105	\$438.72	\$13,829,450	106	\$441.43	\$276,032,565
4511	Sporting Goods, Hobby, and Musical Inst Stores	73	\$250.82	\$739,178	105	\$358.26	\$11,293,128	106	\$361.80	\$226,238,395
4512	Book Stores and News Dealers	75	\$55.75	\$164,300	109	\$80.46	\$2,536,322	107	\$79.63	\$49,794,170
452	General Merchandise Stores	79	\$3,271.09	\$9,639,888	107	\$4,454.12	\$140,402,736	106	\$4,407.52	\$2,756,095,714
4522	Department Stores	78	\$283.04	\$834,127	107	\$385.61	\$12,155,062	106	\$382.70	\$239,307,233
4523	Merch. Stores, incl. Warehouse Clubs, Supercenters	79	\$2,988.04	\$8,805,762	107	\$4,068.51	\$128,247,674	106	\$4,024.83	\$2,516,788,481
453	Miscellaneous Store Retailers	74	\$422.62	\$1,245,471	105	\$597.91	\$18,847,260	104	\$592.35	\$370,405,959
4531	Florists	74	\$21.47	\$63,265	104	\$30.29	\$954,781	105	\$30.72	\$19,210,700
4532	Office Supplies, Stationery, and Gift Stores	76	\$69.01	\$203,381	107	\$97.59	\$3,076,225	107	\$97.15	\$60,750,073
4533	Used Merchandise Stores	70	\$54.87	\$161,702	105	\$83.08	\$2,618,696	106	\$83.43	\$52,171,214
4539	Other Miscellaneous Store Retailers	74	\$277.27	\$817,123	104	\$386.95	\$12,197,558	102	\$381.05	\$238,273,972
454	Nonstore Retailers	76	\$1,960.48	\$5,777,542	107	\$2,766.76	\$87,213,907	106	\$2,736.30	\$1,711,054,099

4541	Electronic Shopping and Mail-Order Houses	77	\$1,734.72	\$5,112,213	107	\$2,418.97	\$76,250,637	107	\$2,398.83	\$1,500,029,901
4542	Vending Machine Operators	83	\$29.62	\$87,282	107	\$38.38	\$1,209,898	106	\$37.76	\$23,610,180
4543	Direct Selling Establishments	65	\$196.15	\$578,047	103	\$309.41	\$9,753,372	100	\$299.71	\$187,414,018
722	Food Services & Drinking Places	76	\$3,063.98	\$9,029,558	107	\$4,289.08	\$135,200,455	107	\$4,271.43	\$2,670,996,415
7223	Special Food Services	76	\$10.91	\$32,142	107	\$15.34	\$483,489	106	\$15.24	\$9,529,254
7224	Drinking Places (Alcoholic Beverages)	75	\$69.90	\$206,002	109	\$101.52	\$3,200,179	107	\$99.77	\$62,388,494
7225	Restaurants and Other Eating Places	76	\$2,983.17	\$8,791,414	107	\$4,172.22	\$131,516,787	107	\$4,156.42	\$2,599,078,667

Shopping and Spending

West Atlantic Ave DBCRA	Delray Beach City, FL	Palm Beach County, FL

Variable	Value	Variable	Value	Variable	Value
2023 Loan Interest Paid on Oth Vehicles: Index	38	2023 Convalescent/Nursing Home Care: Index	141	2023 Parking (Owner): Index	137
2023 Coal/Wood/Oth Fuel: Index	43	2023 Parking (Owner): Index	139	2023 Mgmt/Upkeep Fees-Security (Owner): Index	143
2023 Oth Vehicles Financed: Index	52	2023 Care-Elderly/Handicapped: Index	138	2023 Stamp/Coin Collecting: Index	139
2023 Gas-Bottled/Tank (Owner): Index	58	2023 Mgmt/Upkeep Fees-Security (Owner): Index	140	2023 Water/Sewer Maint (Renter): Index	115
2023 Loan Principal Paid on Oth Vehicles: Index	54	2023 Rented Dwellings: Index	124	2023 Electricity (Renter): Index	113
2023 Bottled Gas: Index	61	2023 Rent: Index	124	2023 Rental of TV/VCR/Radio/Sound Equipment: Index	131
2023 Diesel Fuel: Index	62	2023 Tenant's Insurance: Index	124		
2023 Playground Equipment: Index	61	2023 Natural/Utility Gas (Renter): Index	116		
2023 Play Arcade Pinball/Video Games: Index	65	2023 Electricity (Renter): Index	122		
2023 Pet Food: Index	66	2023 Water/Sewer Maint (Renter): Index	119		
2023 Oth Sports Equipment: Index	64	2023 Rental of TV/VCR/Radio/Sound Equipment: Index	135		
2023 Wigs/Hairpieces: Index	137	2023 Dinner at Employer/School Cafe: Index	126		
2023 Water/Sewer Maint (Renter): Index	119				
2023 Electricity (Renter): Index	115				
2023 Rental of TV/VCR/Radio/Sound Equipment: Index	143				

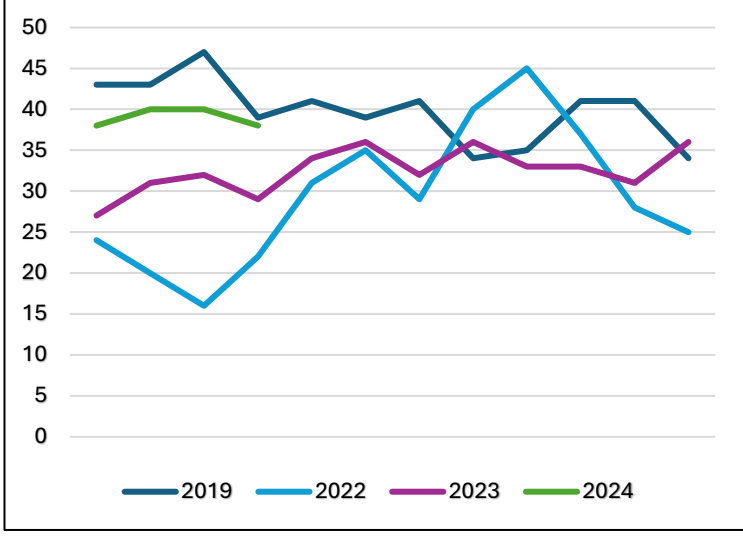
Shopping		Shopping		Shopping	
Variable	Value	Variable	Value	Variable	Value
2023 Shopped at Family Dollar Store/3 Mo: Index	252	2023 Shopped at Tractor Supply Hardware Store/12 Mo: Index	78	2023 Shopped at Tractor Supply Hardware Store/12 Mo: Index	79
2023 Shopped at Tractor Supply Hardware Store/12 Mo: Index	43	2023 Shopped at Walgreens Drug Store/6 Mo: Index	105	2023 Used Coupons for Tobacco/12 Mo: Index	77
2023 Ordered Fishing/Camping Equip Online/6 Mo: Index	37	2023 Ordered Fishing/Camping Equip Online/6 Mo: Index	82	2023 Shopped at Walgreens Drug Store/6 Mo: Index	106
2023 Shopped at Walgreens Drug Store/6 Mo: Index	115	2023 Shopped at Wawa/6 Mo: Index	130	2023 Shopped at Dollar General Store/3 Mo: Index	87

Variable	This area	Variable	This area	Variable	This area
2023 Average Disposable Income	\$63,732	2023 Average Disposable Income	\$85,913	2023 Average Disposable Income	\$86,030

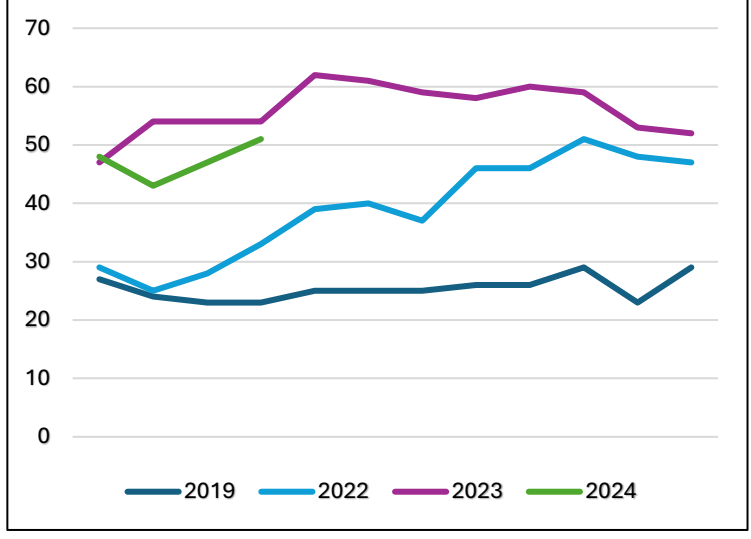
Source: This infographic contains data provided by Esri (2023).	Source: This infographic contains data provided by Esri (2023).	Source: This infographic contains data provided by Esri (2023).
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Residential Real Estate

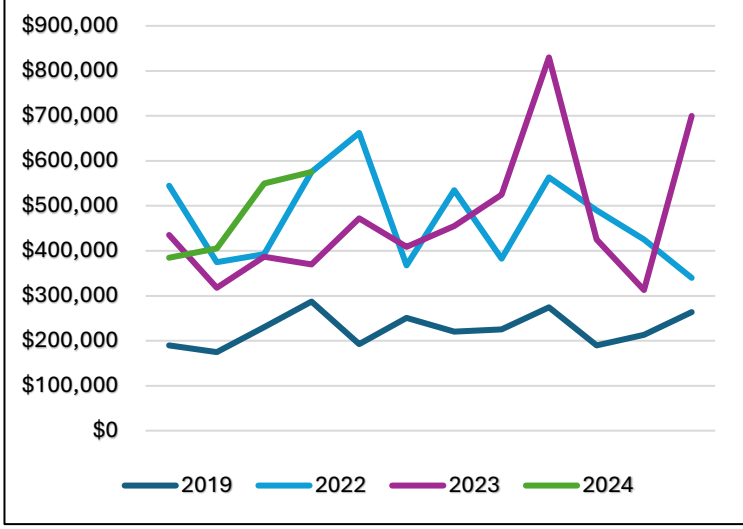
Active For Sale Listings



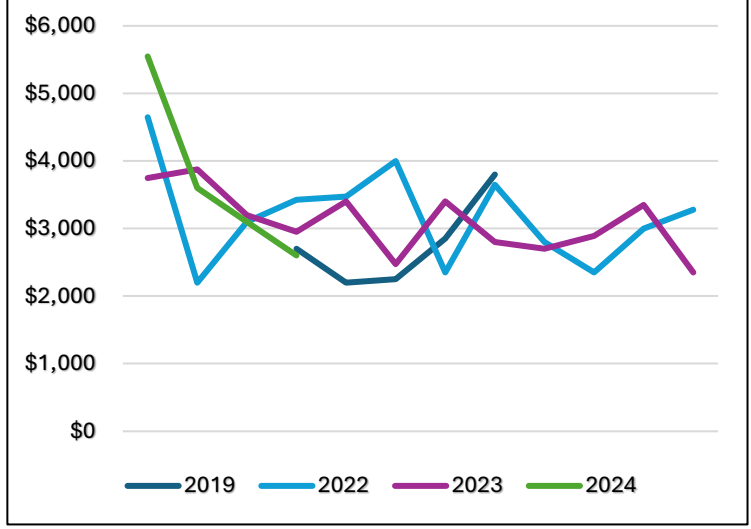
Active Rental Listings



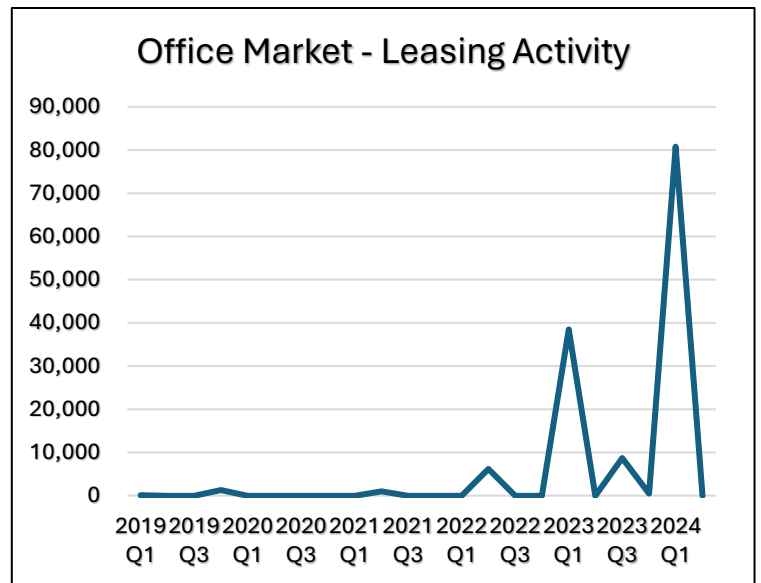
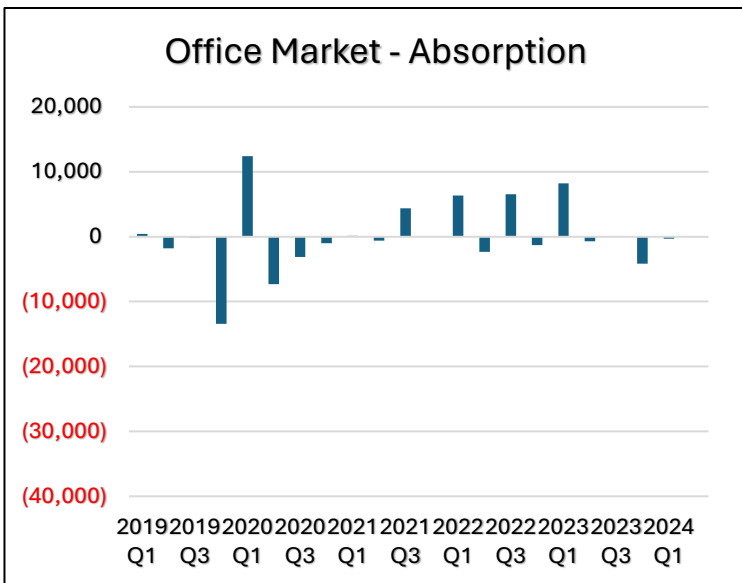
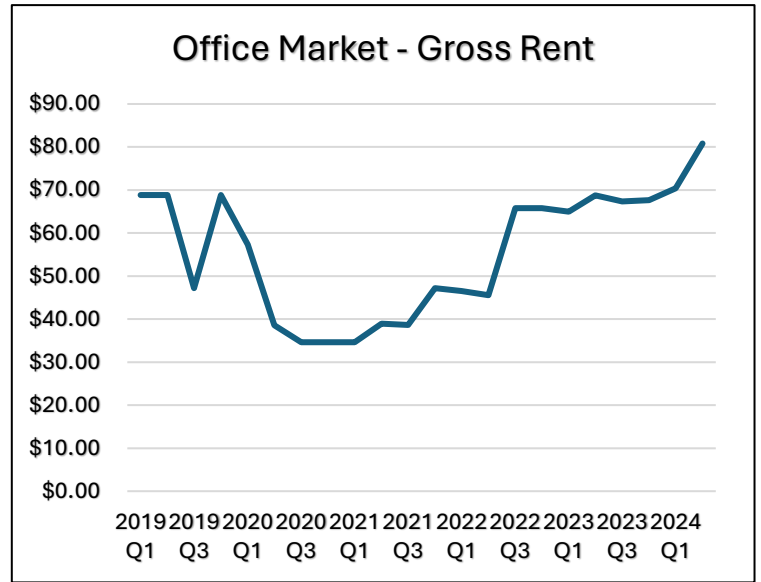
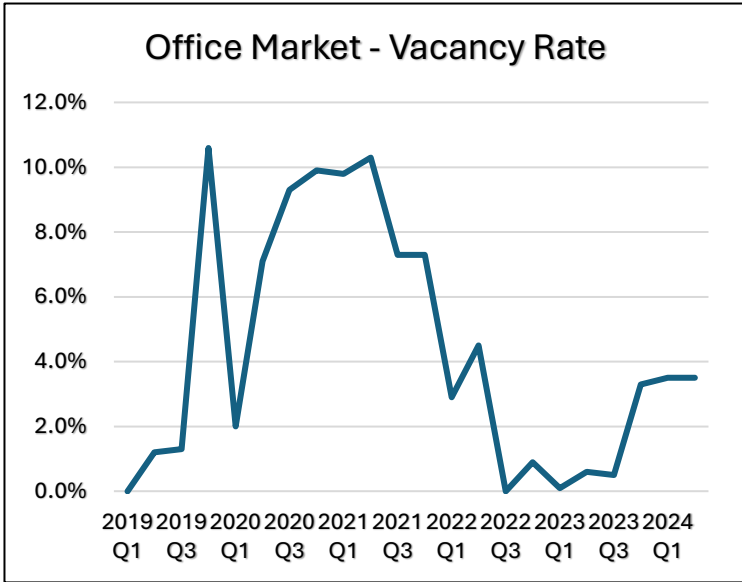
For Sale Median Sale Price



Median Rent

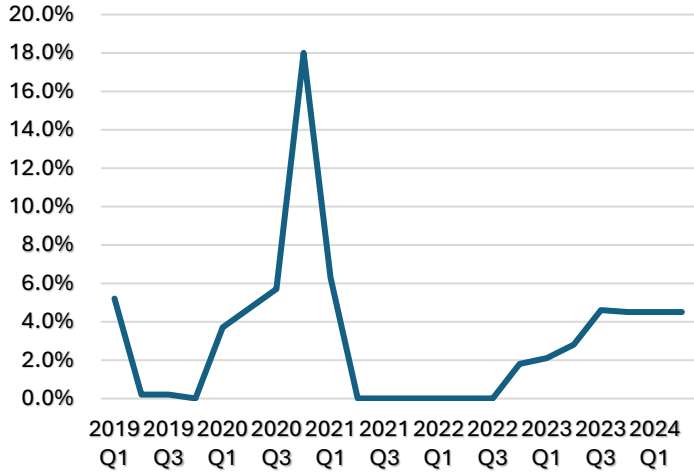


Commercial Real Estate - Office

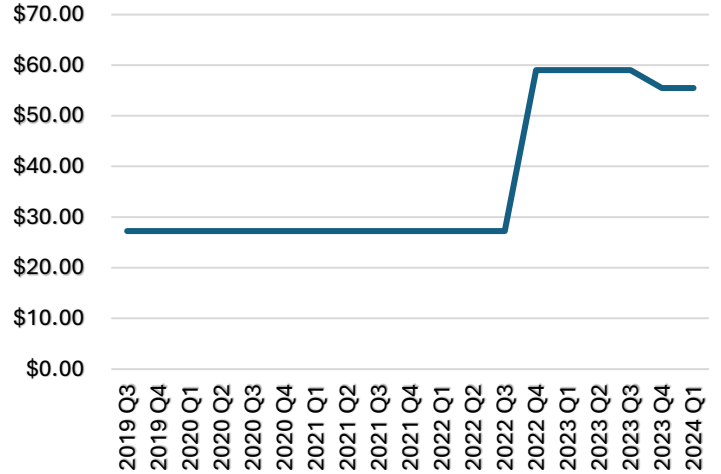


Commercial Real Estate – Retail

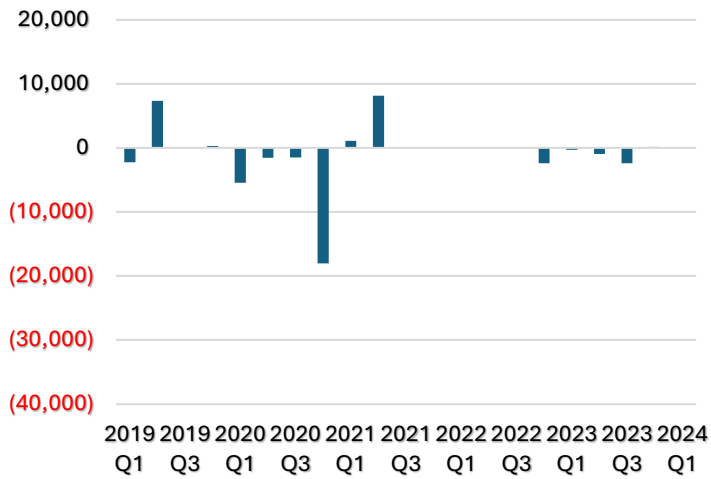
Retail Market - Vacancy Rate



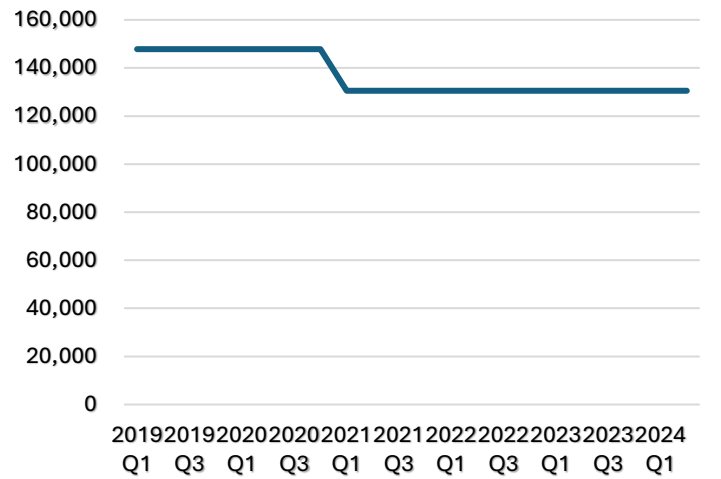
Retail Market - NNN Rent



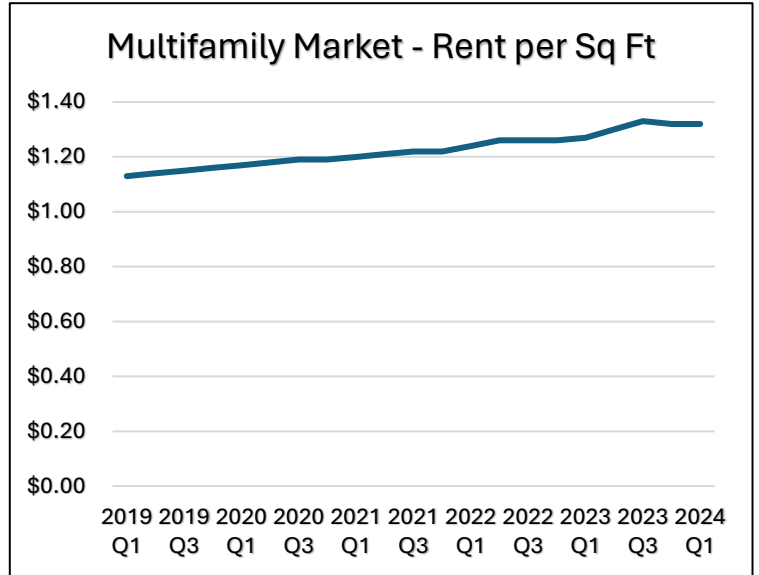
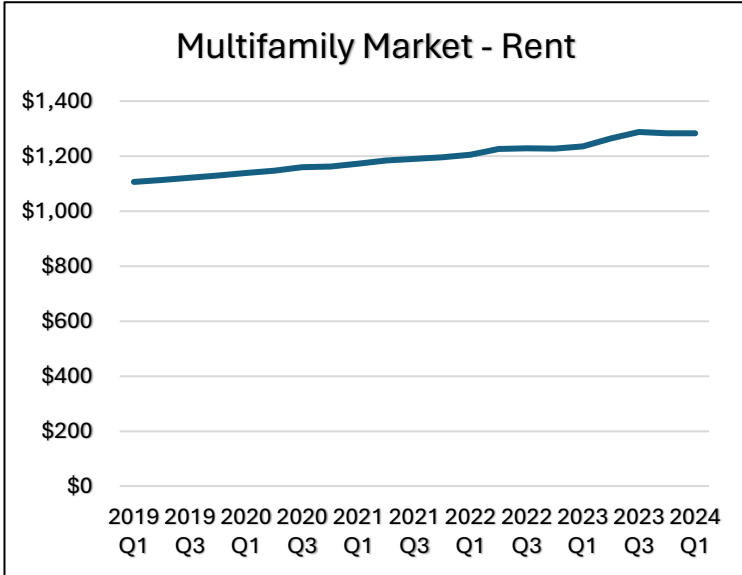
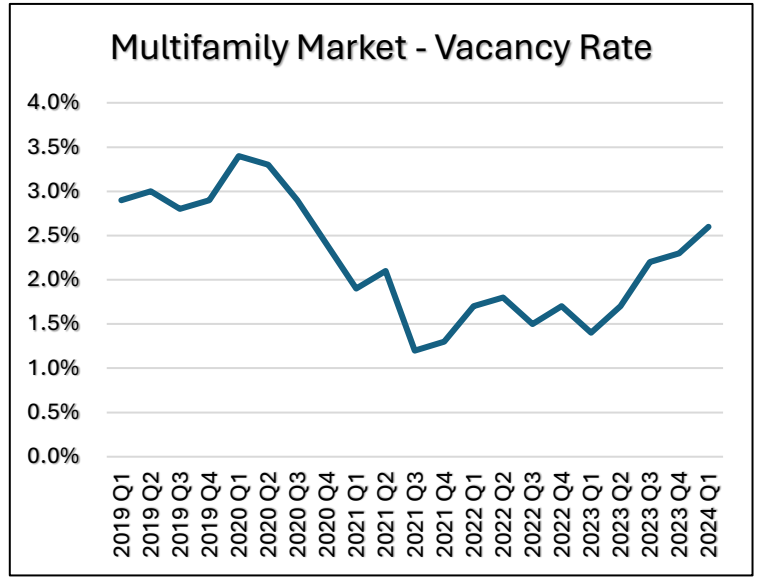
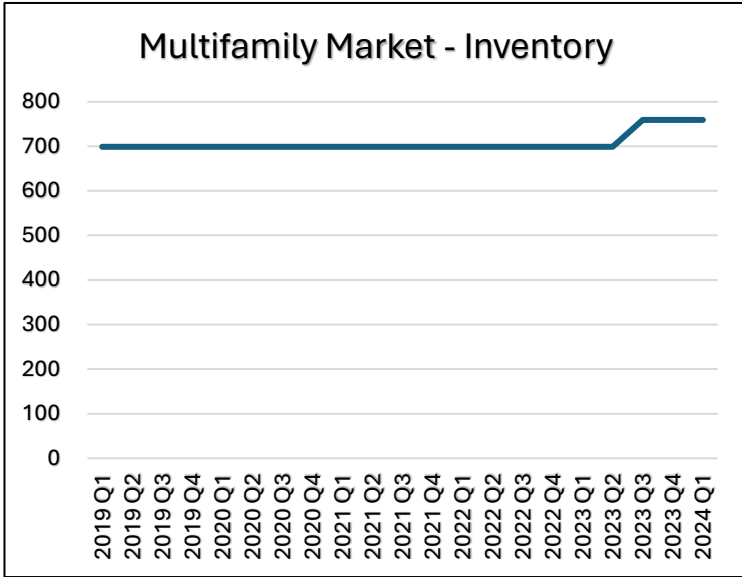
Retail Market - Absorption



Retail Market - Inventory

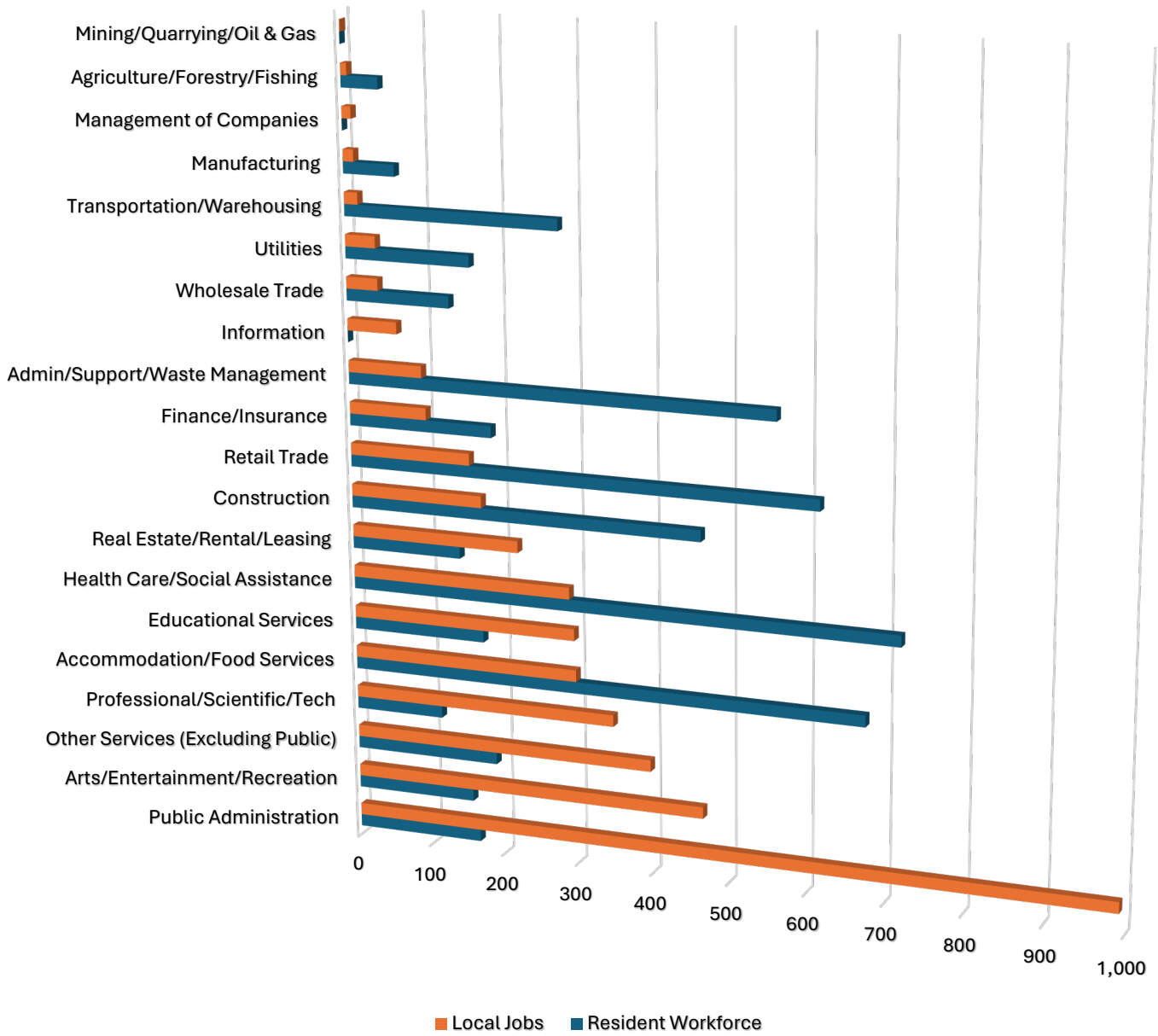


Commercial Real Estate - Multifamily

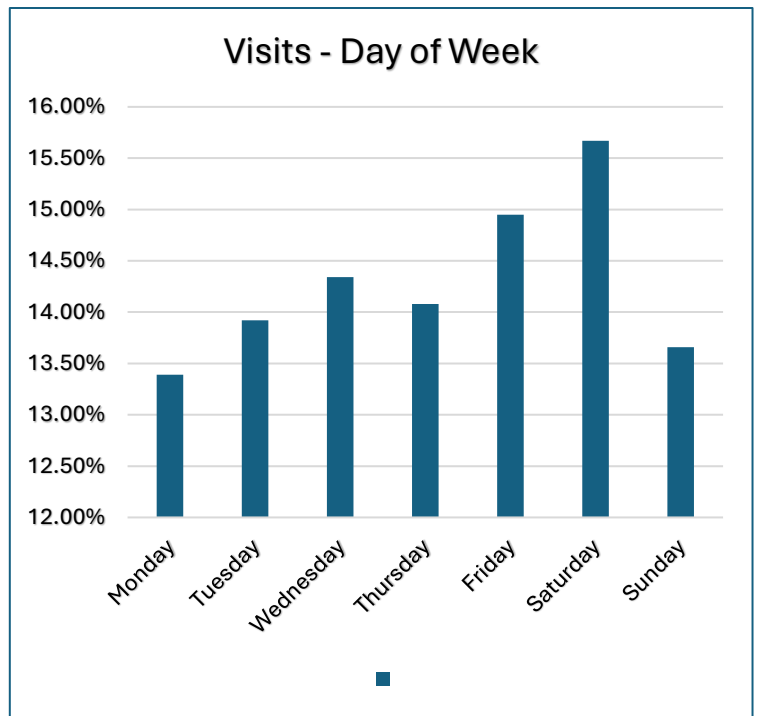
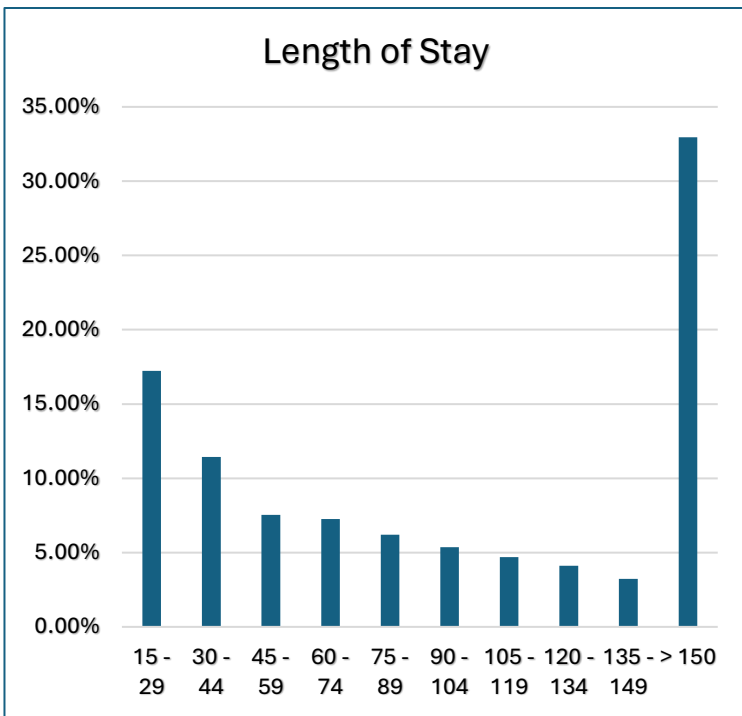
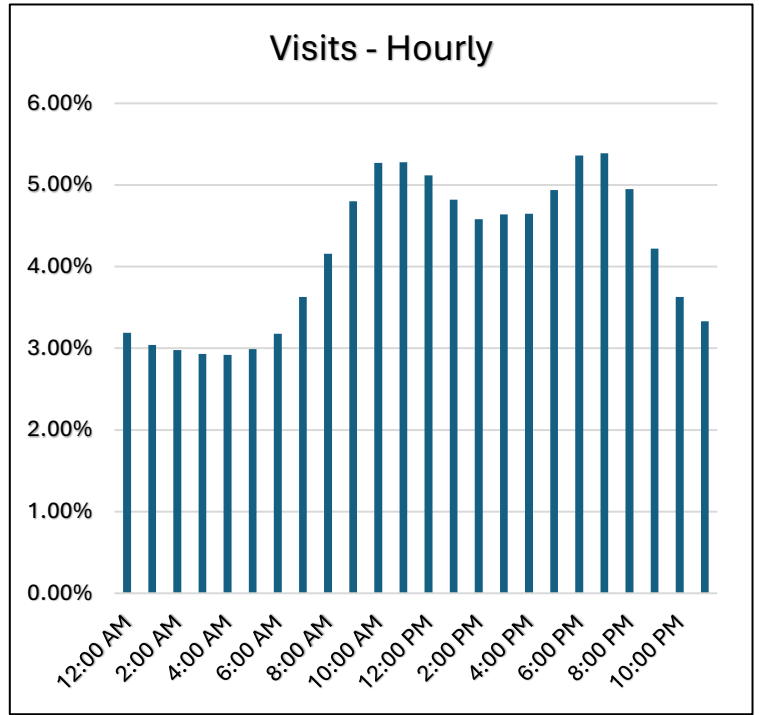
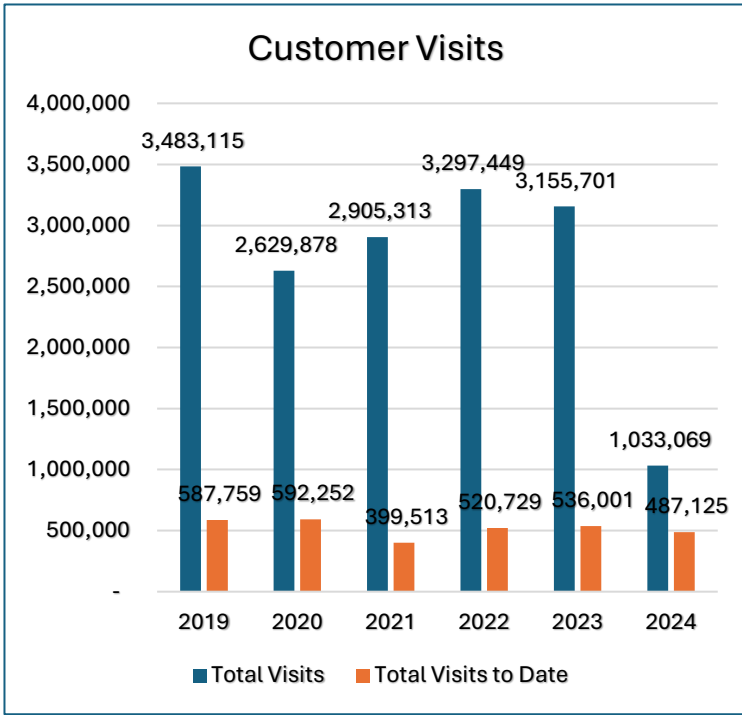


Atlantic West Labor Economics

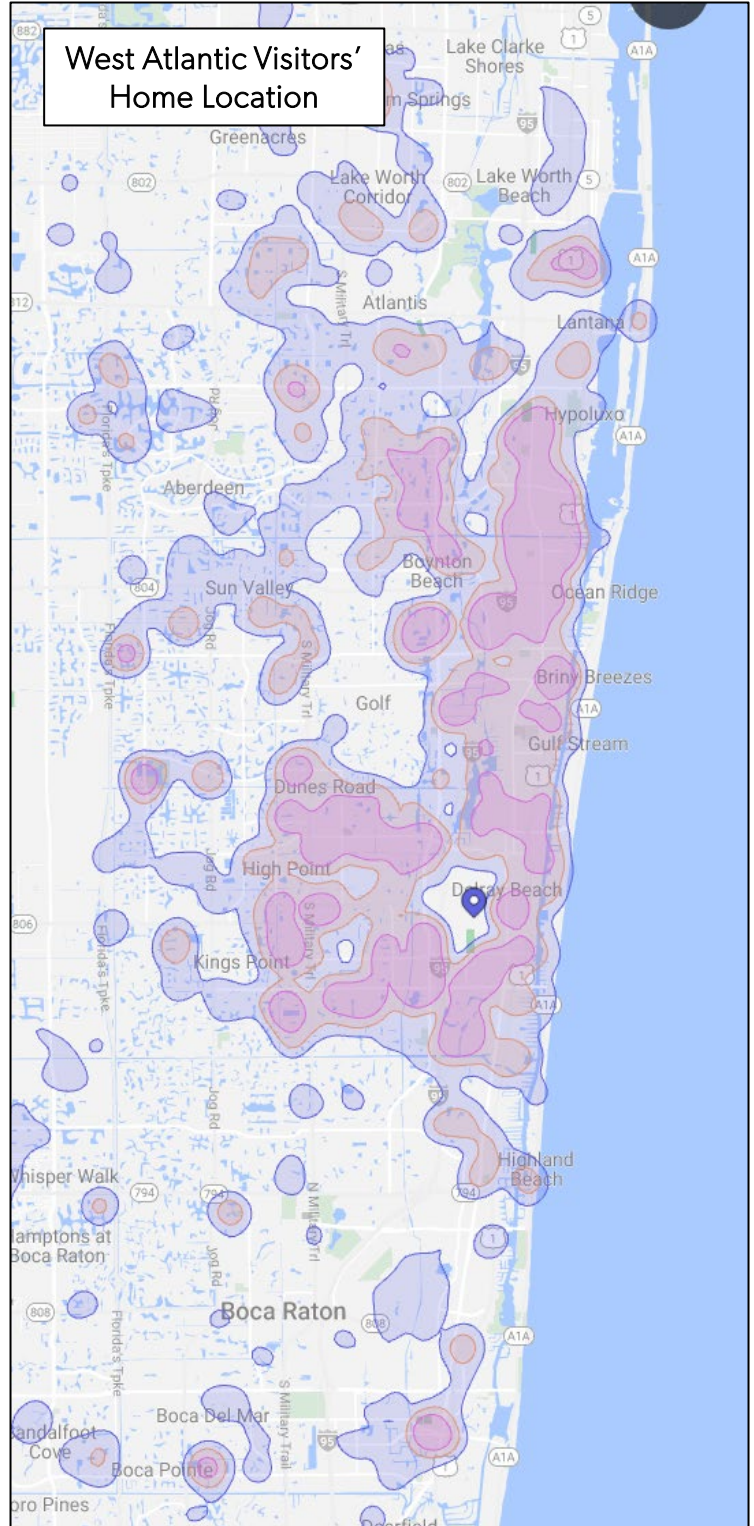
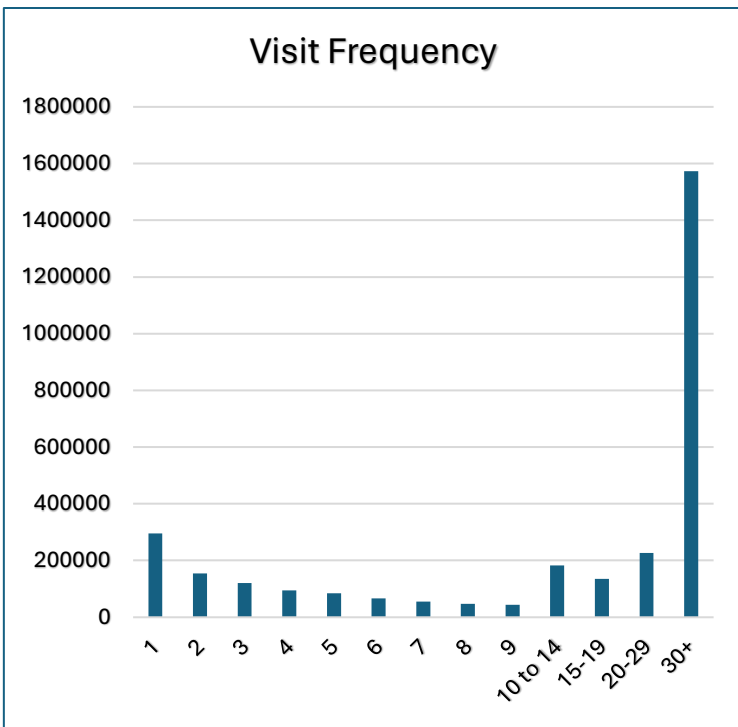
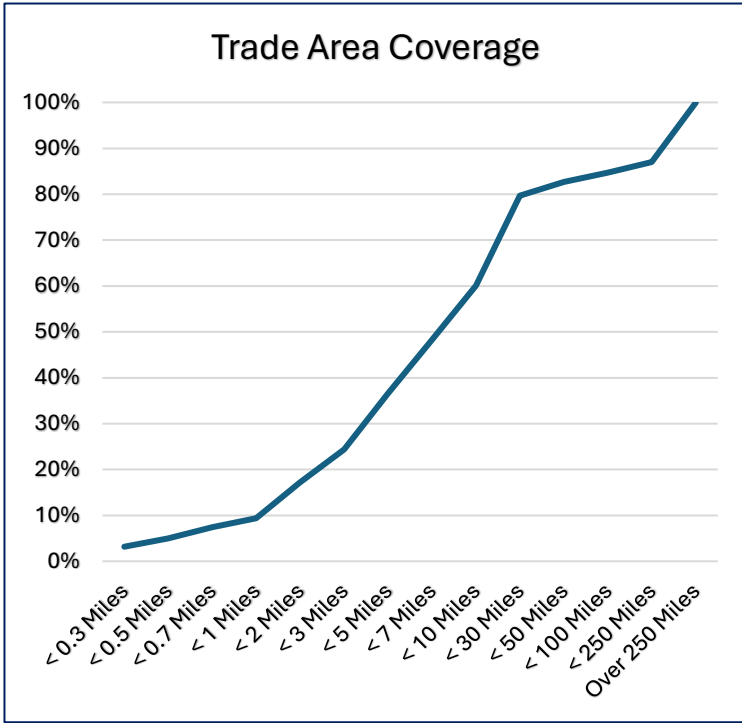
Resident Workforce to Local Jobs



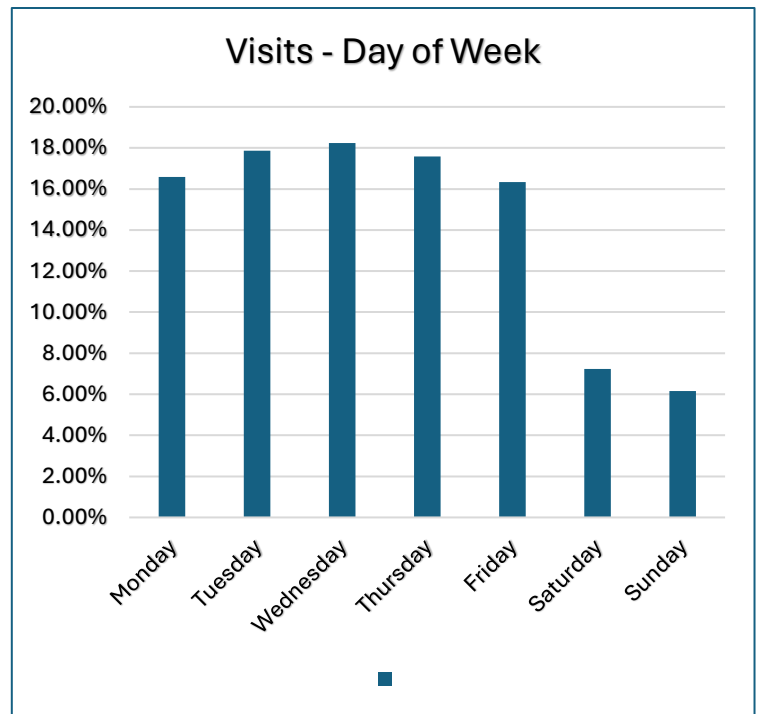
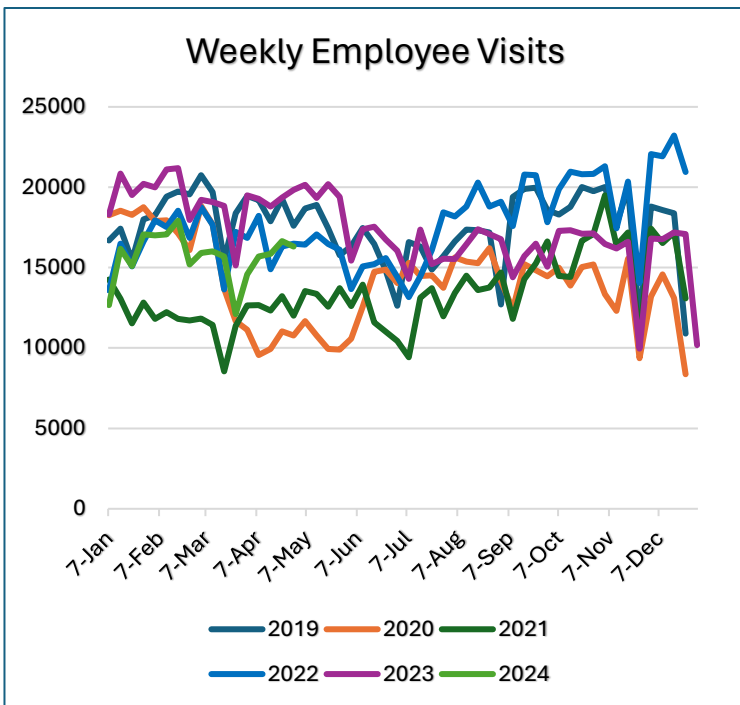
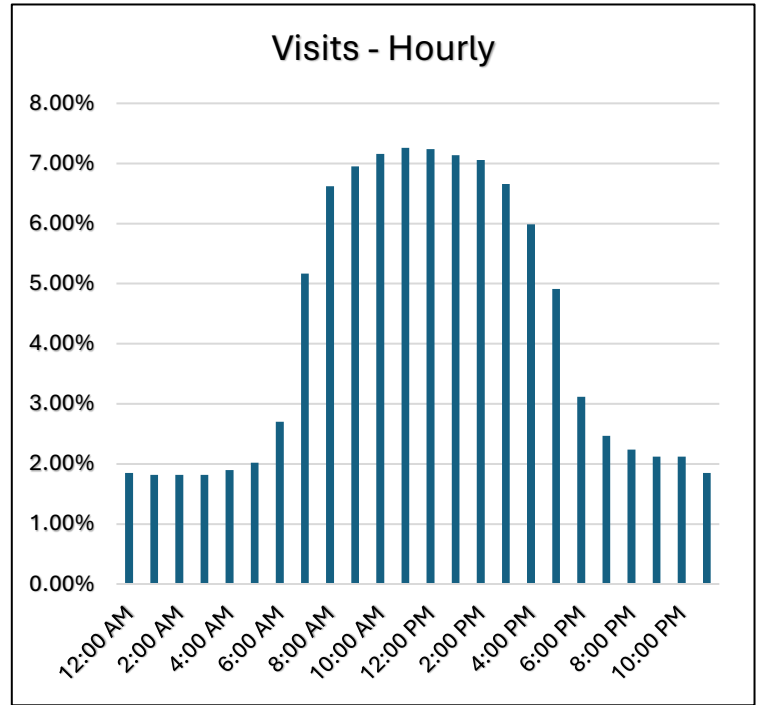
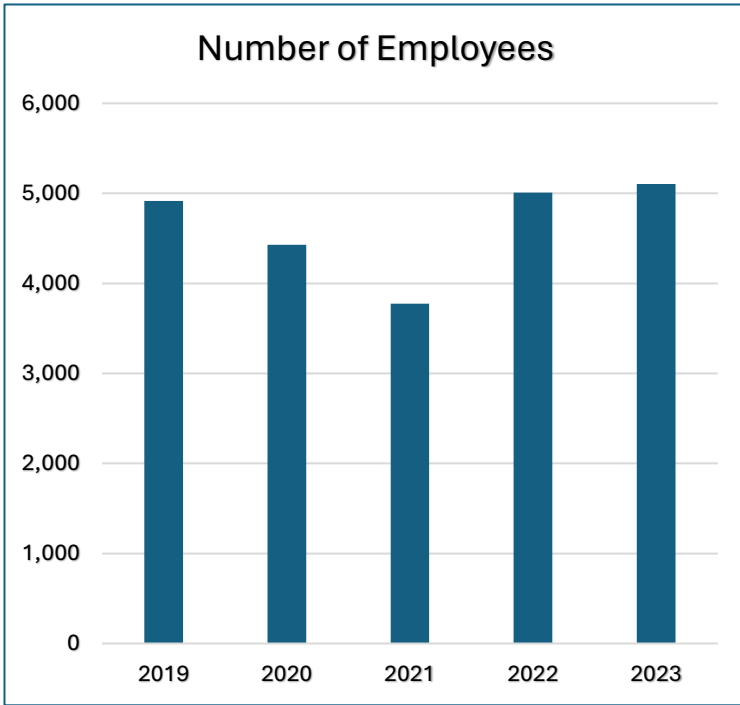
Visitor Foot Traffic to Atlantic West Area



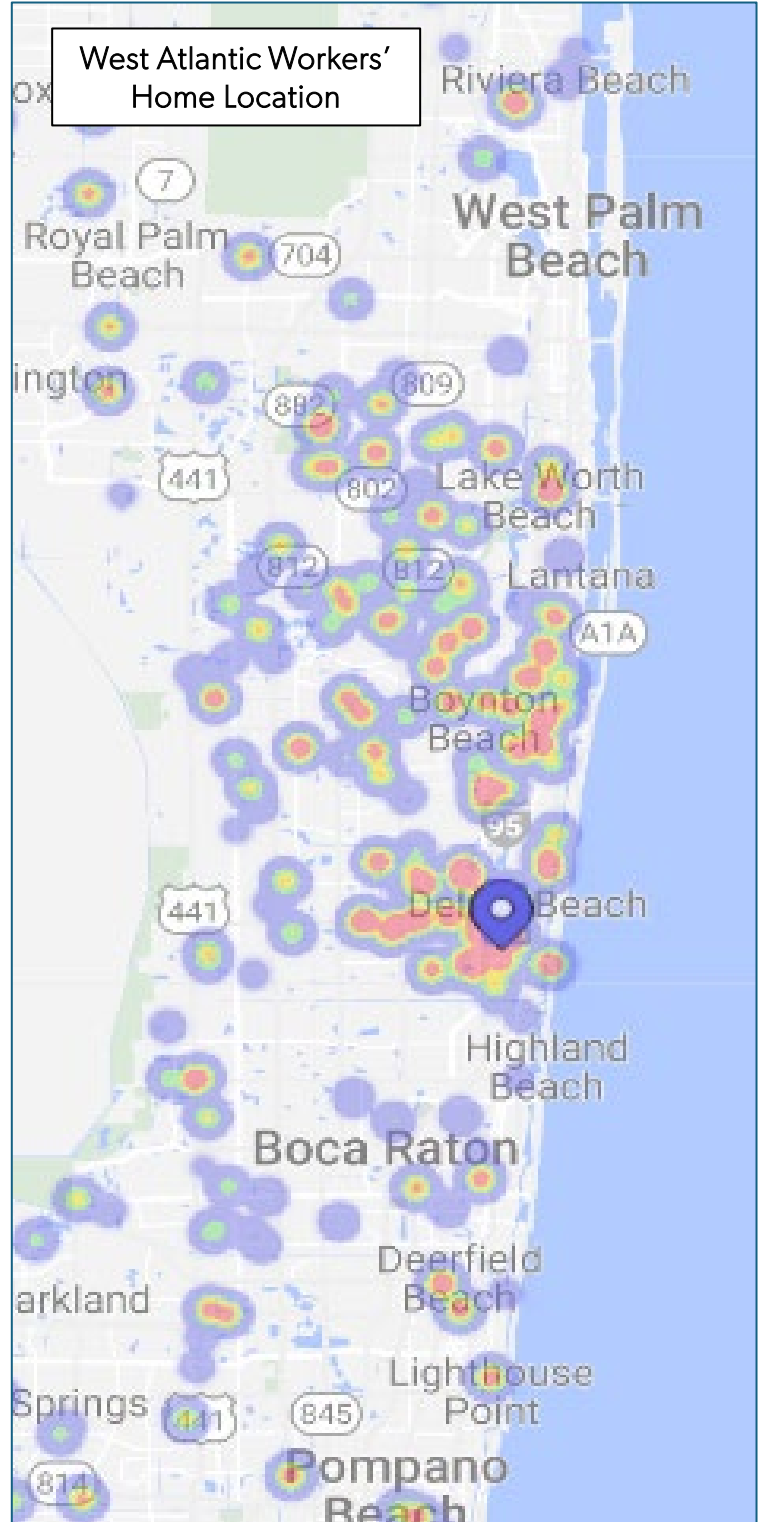
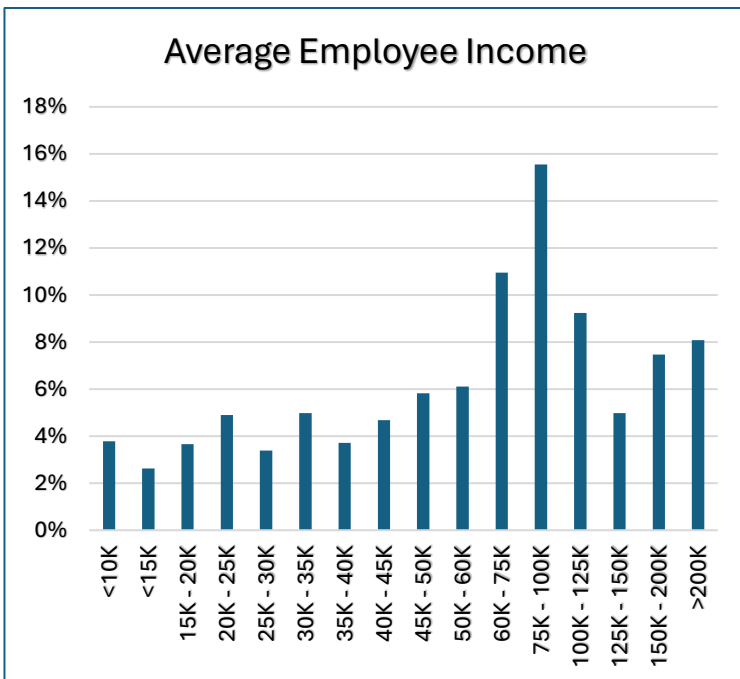
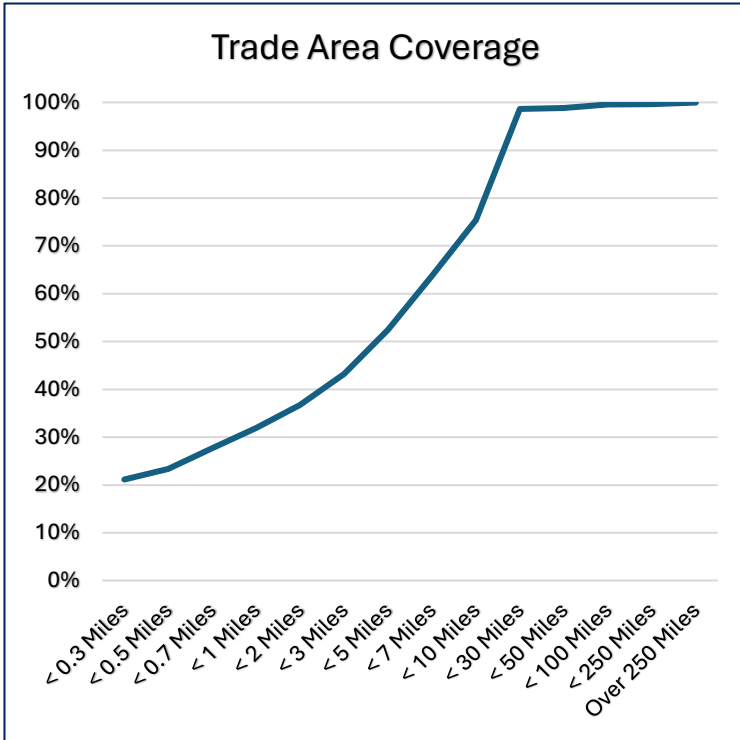
Visitor Foot Traffic to Atlantic West Area



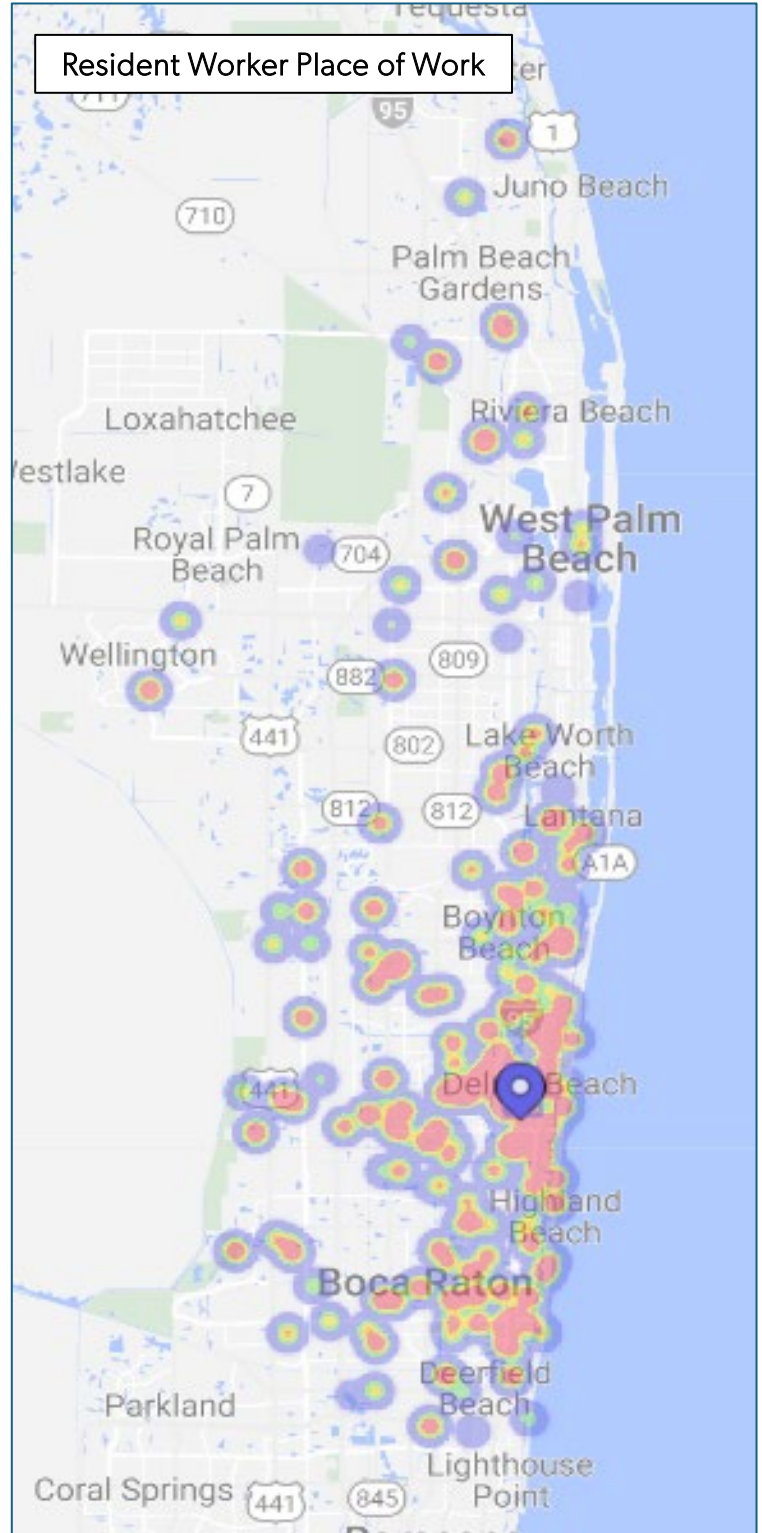
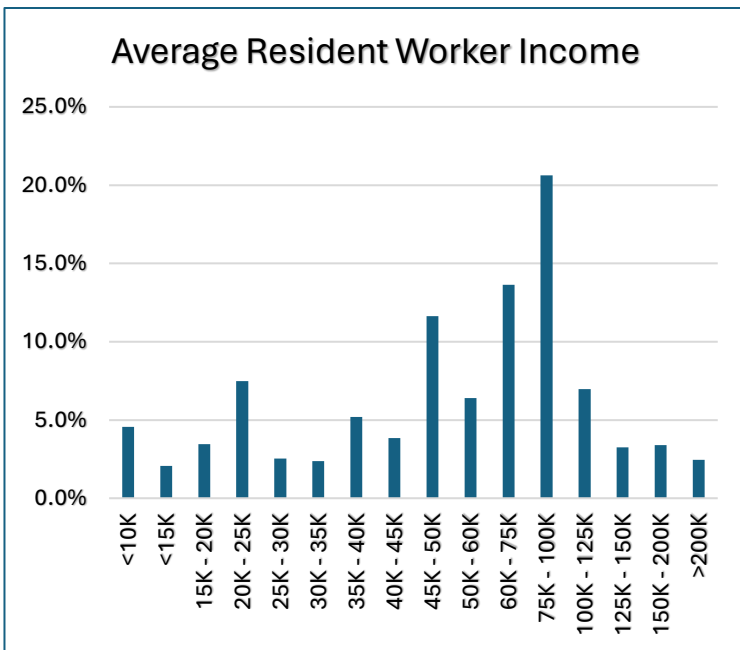
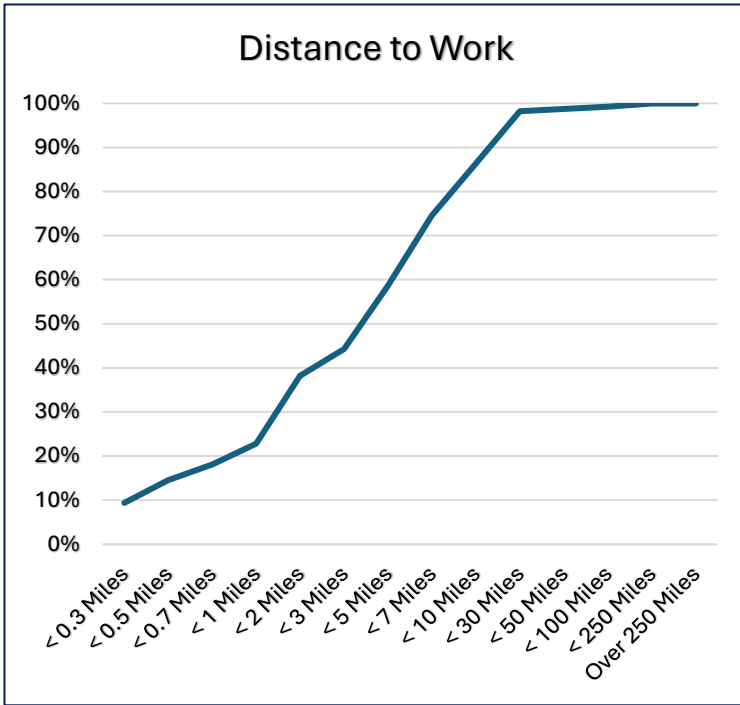
West Atlantic Area Worker Foot Traffic Trends



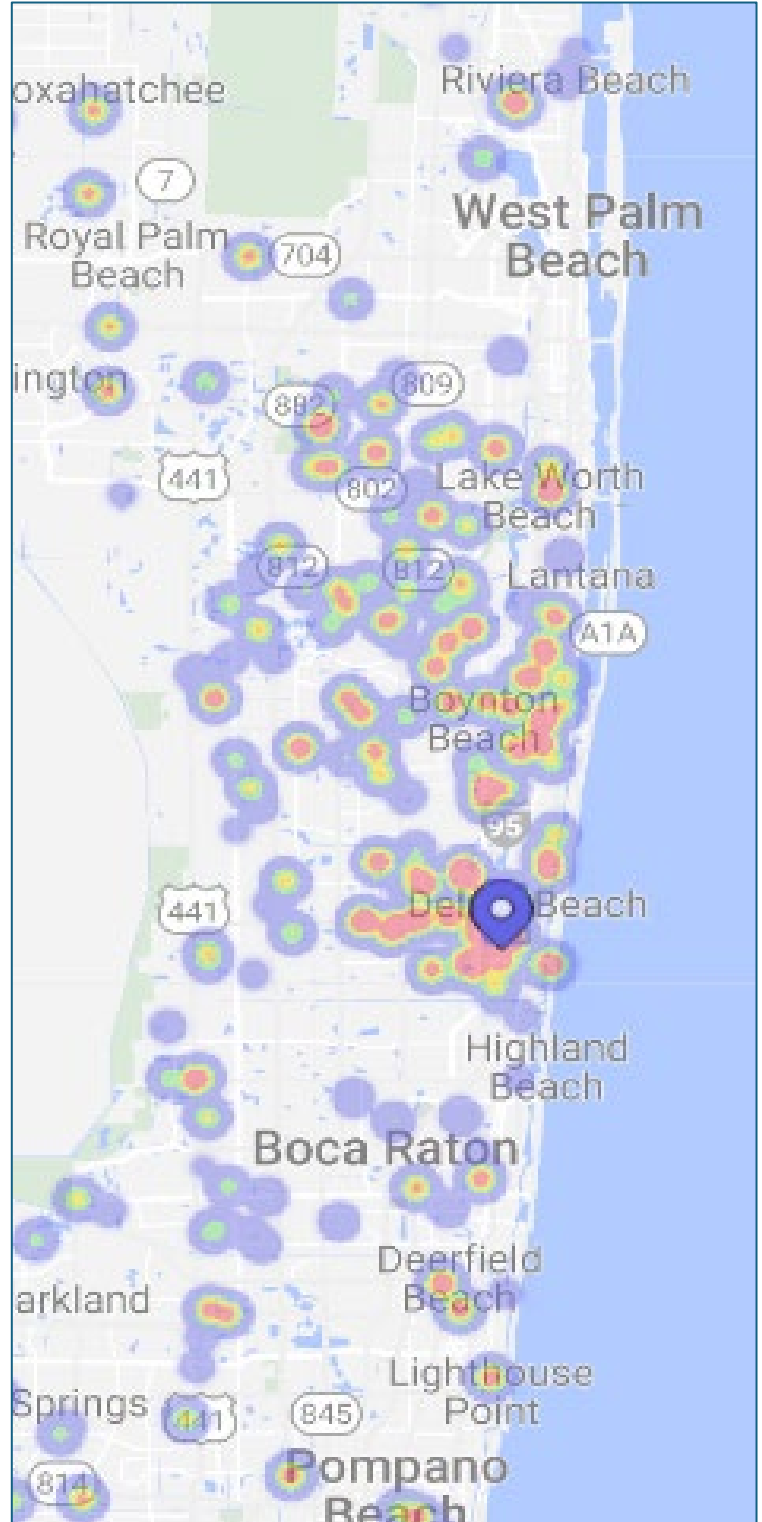
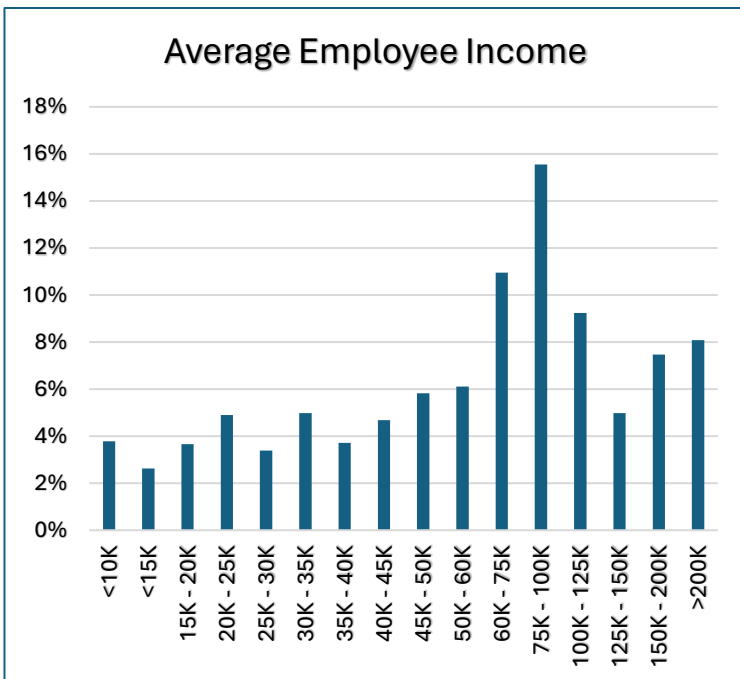
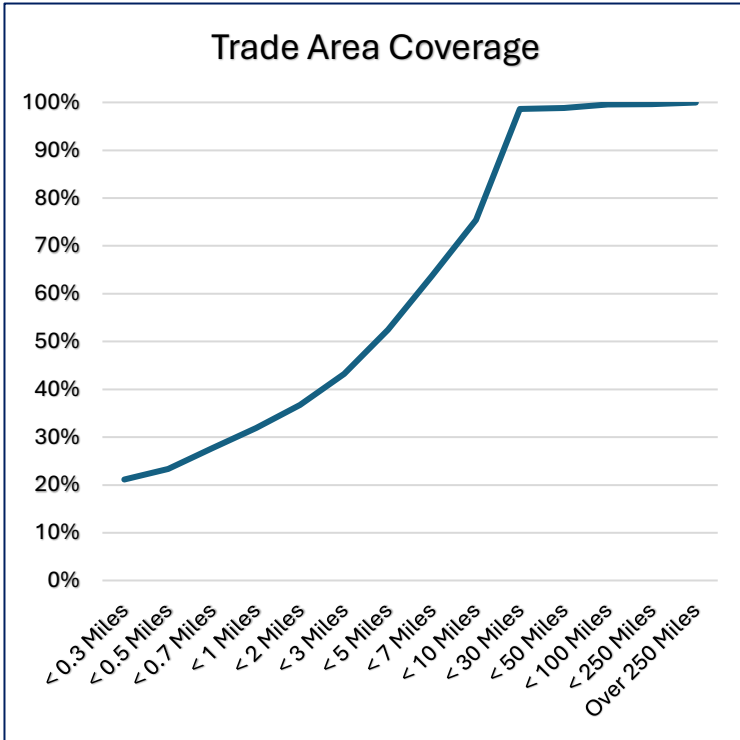
West Atlantic Area Worker Foot Traffic Trends



West Atlantic Area Resident Foot Traffic Trends



West Atlantic Area Resident Foot Traffic Trends



Employment Overview - City of Delray Beach

	2003	2008	2013	2018	2023
Total Jobs	31,298	30,141	29,420	38,415	44,671

Jobs by Worker Age					
29 and younger	6,841	6,851	6,522	8,637	10,044
30 to 54	19,015	17,298	16,060	18,842	21,910
55 and older	5,442	5,962	6,838	10,936	12,717

Jobs by Earnings					
\$1,250/month or less	8,792	7,457	7,368	8,577	9,974
\$1,251 to \$3,333 per month	14,131	12,173	12,305	14,884	17,308
More than \$3,333 per month	8,375	10,511	9,747	14,954	17,389

Jobs by Industry					
Agriculture/Forestry/Fishing	70	44	20	8	9
Mining/Quarrying/Oil & Gas	2	7	-	-	-
Construction	57	42	30	22	26
Manufacturing	2,336	2,817	1,557	1,191	1,385
Wholesale Trade	698	654	682	807	938
Retail Trade	1,091	1,009	1,154	1,696	1,972
Transportation/Warehousing	5,009	3,933	4,706	4,110	4,780
Utilities	204	339	299	609	708
Information	484	532	704	1,114	1,295
Finance/Insurance	769	940	984	1,383	1,608
Real Estate/Rental/Leasing	538	895	568	833	969
Professional/Scientific/Tech	1,628	1,795	2,289	3,227	3,752
Management of Companies	3,466	3,062	236	22	26
Admin/Support/Waste Management	2,047	1,504	1,430	1,268	1,474
Educational Services	130	82	256	700	814
Health Care/Social Assistance	6,465	6,341	6,513	8,797	10,230
Arts/Entertainment/Recreation	709	711	664	864	1,004
Accommodation/Food Services	3,049	2,910	5,058	8,797	10,230
Other Services (Excluding Public)	1,093	1,120	1,225	1,907	2,218
Public Administration	1,453	1,404	1,045	1,044	1,214

Jobs by Race					
White Alone	-	-	21,846	25,930	30,153
Black or African American Alone	-	-	6,203	8,874	10,319
American Indian/Alaska Native Alone	-	-	107	154	179
Asian Alone	-	-	929	1,421	1,653
Hawaiian/Pacific Islander Alone	-	-	23	77	89
Two or More Race Groups	-	-	312	1,959	2,278

Jobs by Ethnicity					
Not Hispanic or Latino	-	-	24,545	30,770	35,781
Hispanic or Latino	-	-	4,875	7,645	8,890

Source: 2018 and 2023 - U.S. Census Bureau; Lightcast; BusinessFlare | 2003-2013 - Unknown

Employment Overview - West Atlantic Area

	2003	2008	2013	2018	2023
Total Jobs	3,575	821	3,843	4,265	4,401

Jobs by Worker Age					
29 and younger	775	821	675	91	94
30 to 54	2,287	2,120	2,314	361	373
55 and older	513	61	854	3,813	3,935

Jobs by Earnings					
\$1,250/month or less	784	595	600	71	73
\$1,251 to \$3,333 per month	1,748	1,537	1,696	254	262
More than \$3,333 per month	1,043	1,422	1,547	3,940	4,066

Jobs by Industry					
Agriculture/Forestry/Fishing	-	-	2	-	-
Mining/Quarrying/Oil & Gas	-	-	-	-	-
Construction	-	-	-	-	-
Manufacturing	281	545	636	358	370
Wholesale Trade	281	270	143	90	92
Retail Trade	160	171	179	179	185
Transportation/Warehousing	351	308	307	456	471
Utilities	21	37	51	19	20
Information	30	128	234	124	128
Finance/Insurance	14	117	11	132	136
Real Estate/Rental/Leasing	56	78	89	22	23
Professional/Scientific/Tech	50	144	521	409	422
Management of Companies	2	5	5	2	2
Admin/Support/Waste Management	566	195	192	141	145
Educational Services	1	2	6	6	6
Health Care/Social Assistance	299	244	547	725	748
Arts/Entertainment/Recreation	41	49	47	8	9
Accommodation/Food Services	286	171	225	554	572
Other Services (Excluding Public)	158	92	125	15	16
Public Administration	978	998	904	1,024	1,056

Jobs by Race					
White Alone	-	-	2,700	2,777	2,865
Black or African American Alone	-	-	989	1,211	1,250
American Indian/Alaska Native Alone	-	-	11	17	18
Asian Alone	-	-	94	90	92
Hawaiian/Pacific Islander Alone	-	-	4	9	9

Two or More Race Groups	-	-	45	162	167
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Jobs by Ethnicity					
Not Hispanic or Latino	-	-	3,170	3,472	3,582
Hispanic or Latino	-	-	673	793	819

Source: 2018 and 2023 - U.S. Census Bureau; Lightcast; BusinessFlare | 2003-2013 - Unknown