



CITY OF DELRAY BEACH

**CARON FOUNDATION SETTLEMENT
PRESENTATION**

CITY COMMISSION REGULAR MEETING

JULY 16TH, 2024

JANAI BOWENS, MBA, M.ED, EDUCATION AND EXTERNAL
OPPORTUNITIES MANAGER



PURPOSE

- Provide historical context of the Caron Foundation Settlement and amendments
- Provide clarification on accruals and expenditures of the Caron Foundation of Florida, Inc. Settlement
- Seek direction on use of funds for future external opportunities

CARON FOUNDATION SETTLEMENT AND AMENDMENT

- **In 2012, Caron agreed to pay the City an annual sum equal to the amount of ad valorem real estate taxes assessed for the two properties they owned**
 - Agreement to provide substance abuse training and education to community partners and schools in lieu of school board taxes
- **In 2015, Caron divested themselves of the operations attributed to Henley Center**
 - Operational capacity to continue in-kind services was shuttered
- **In 2015, a request to amend the City's Caron Settlement Agreement and Consent Order was approved**
 - Additional payments by the Caron Foundation for school board taxes started in 2016

CARON FOUNDATION TAX PAYMENTS TO THE CITY OF DELRAY BEACH

- Taxes are paid on or before March 31st each year
- Caron paid \$55,159.22 to the City in 2014 and \$59,112.51 in 2015
- School board tax adjustment reflected in 2016
- Total accrual over time is \$1,144,854.96

CUSTOMER ID.....: 13920 NAME: CARON RENAISSANCE
 LAST STATEMENT...: 5/31/24 ADDR: 4575 LINTON BLVD *=-PENDING TRANSAC
 CURRENT BALANCE...: .00 DELRAY BEACH, FL 33445
 PENDING.....: .00
 PREVIOUS BALANCE.: 161,504.53 STAT: A ACTIVE MISCELLANEOUS BILLINGS

TRANS DATE	CODE	DESCRIPTION	INV #	ORIGINAL AMOUNT	AMOUNT UNPAID	OVERDUE	AGE	LAST BILL	CHG TYPE
6/07/24		PAYMENT		161,504.53				5/31/24	
3/20/24	MISC	MISCELLANEOUS	44795	161,504.53		.00	60	5/31/24	
3/28/23		PAYMENT		136,326.63				5/31/24	
3/03/23	MISC	PROPERTY TAXES	44322	136,326.63	.00		CUR	5/31/24	
3/30/22		PAYMENT		114,100.15				5/31/24	
3/01/22	MISC	PROPERTY TAXES	43917	114,100.15		.00	30	5/31/24	
4/06/21		PAYMENT		111,092.54				5/31/24	
3/18/21	MISC	PROPERTY TAXES	43538	111,092.54	.00		CUR	5/31/24	
4/16/20		PAYMENT		107,727.92				5/31/24	
3/31/20	MISC	PROPERTY TAXES	43158	107,727.92	.00		CUR	5/31/24	
5/09/19		PAYMENT		105,378.64				5/31/24	
4/25/19	MISC	PROPERTY TAXES	42604	105,378.64	.00		CUR	5/31/24	Z
4/19/18		PAYMENT		106,073.08				5/31/24	
3/23/18	MISC	2017 PROPERTY	41964	35,825.40	.00		CUR	5/31/24	
3/23/18	MISC	740 N OCEAN BL	41964	35,296.35	.00		CUR	5/31/24	
3/23/18	MISC	SCHOOL TAXES 2	41964	17,605.66	.00		CUR	5/31/24	
3/23/18	MISC	740 N OCEAN BL	41964	17,345.67	.00		CUR	5/31/24	
4/13/17		PAYMENT		104,069.99				5/31/24	
3/01/17	MISC	PROPERTY TAXES	41369	104,069.99		.00	30	5/31/24	
3/29/16		PAYMENT		84,309.05				5/31/24	
2/17/16	MISC	PROPERTY TAXES	40676	33,685.79		.00	30	5/31/24	
2/17/16	MISC	740 N OCEAN BL	40676	29,249.30		.00	30	5/31/24	
2/17/16	MISC	SCHOOL TAXES 2	40676	11,440.34		.00	30	5/31/24	
2/17/16	MISC	740 N OCEAN BL	40676	9,933.62		.00	30	5/31/24	
7/16/15	MISC	Charge adjustm		16,419.49-	.00		CUR	5/31/24	J
7/16/15	MISC	Charge adjustm		14,045.16-	.00		CUR	5/31/24	J
4/30/15	MISC	ANNUAL SCHOOL	40072	16,419.49		.00	60	5/31/24	U
4/30/15	MISC	740 N OCEAN BL	40072	14,045.16		.00	60	5/31/24	U
3/31/15		PAYMENT		59,112.51				5/31/24	
3/10/15	MISC	ANNUAL PROPERT	39986	31,859.79	.00		CUR	5/31/24	
3/10/15	MISC	740 N OCEAN BL	39986	27,252.72	.00		CUR	5/31/24	
4/01/14		PAYMENT		55,159.92				5/31/24	
3/03/14	MISC	ANNUAL PROPERT	39235	25,430.45		.00	30	5/31/24	
3/03/14	MISC	ANNUAL PROPERT	39235	29,729.47		.00	30	5/31/24	
TOTAL CHARGES:				1,144,854.96	.00	.00			
TOTAL PAYMENTS:				1,144,854.96	---	---			
REPORT TOTAL CHARGES:				1,144,854.96	.00	.00			
REPORT TOTAL PAYMENTS:				1,144,854.96	---	---			

DELEGATION TO EDUCATIONAL INITIATIVES

- **In 2015, The City Manager requested that the City Commission delegate authority to appropriate additional funds for educational efforts**
 - No Place for Hate
 - Literacy Coalition's Pink Shirt Day
 - Kid Safe in Delray Beach Public Schools
 - Book purchase programs for Delray Beach Public Schools
- **In 2018, a Life Skills and Drug Prevention Grant using Caron Funds was implemented in the Neighborhood and Community Services Department under the previous Director and Education Coordinator**
 - 14 grants were provided to various nonprofits
 - Impact of the grant cannot be determined due to lack of reporting

EXPENDITURES: 2018 DELRAY BEACH LIFE SKILLS GRANT

\$1500 Grant Allocations	\$2000 Grant Allocation	\$2500 Grant Allocations	\$3000 Grant Allocations	\$7500 Grant Allocations	\$13,000 Grant Allocation	\$20,000 Grant Allocation
Omega Uplifts Foundation, Inc.	Roots and Wings, Inc.	The Palm Beach County Literacy Coalition, Inc.	Jump With Jahkiyla Foundation, Inc.	Delray Students First, Inc.	CRC Recovery Foundation, Inc.	Milagro Center
Electric F.L.Y Ladies		Horses Healing Hearts, Inc.	Florida Youth Project, Inc.	Crossroads Club, Inc.		
His Touch Restoration Training Center, Inc.		Carver Middle School Success for Life Program				
		Knights of Pythagoras Mentoring				
						Total: \$66,800.00

CITY OF DELRAY BEACH EDUCATION GRANT

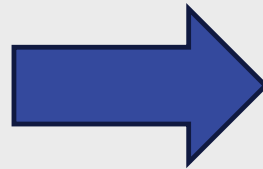
In 2023, Education and Workforce Development Coordinator provided a state of education presentation to the City Commission

- Reviewed SY 2022-2023 student proficiency data, enrollment and graduation data
- Received direction from City Commission to help address systems impacting student performance
- Community Conversations and District Stakeholder Feedback
 - Carver Middle School
 - Meetings with school leaders and support staff
- Presented proposal to implement Education Grant from the City of Delray Beach using Caron Foundation funds

CITY OF DELRAY BEACH EDUCATION GRANT

In February 2024, the Delray Beach City Commission approved funding agreements to seven Delray Beach Public Schools to support programming in the following areas:

- Student Academic Proficiency
- School Safety
- Positive Behavior Interventions
- Mental and Behavioral Health
- Workforce and Career Readiness



City of Delray Beach Comprehensive Plan

- Goal 1:** Education Advocacy
- Goal 2:** Quality Education Initiatives
- Goal 3:** Extracurricular and Lifelong Learning Initiatives
- Goal 4:** Community Character and Enrichment
- Goal 5:** Public School Coordinated Planning

2024 DELRAY BEACH EDUCATION GRANT

Atlantic High School	Carver Community Middle School	Village Academy	Plumosa School of the Arts	Orchard View Elementary	Pine Grove Elementary	S.D. Spady Elementary
Science Achievement Program: Technology Workforce Development Initiative and Positive Behavior Support	Student Conductor Program: School Safety and Positive Behavior Support	“It Takes a Village” Program: Mental Health, Community Partnerships and School Safety Support	K-8 Academic Achievement Program: Academic Incentives and Positive Behavior Support	K-5 Academic Achievement Program: Literacy, Math and Positive Behavior Support	Academic Support Program: Math and Science Tutors	Mental Health and Academic Support Program: Co-Located Therapist and Mentors; Reading and Math Interventionist

EDUCATIONAL NONPROFITS FUNDED BY THE CITY

Achievement Centers for Children and Families

- Pine Grove and Village Academy Operations
 - Afterschool Programming
 - Summer Camp
 - Academic Support aligned to School Improvement Plans
 - Educational Enrichment Programs
 - Parent Workshops

Boys and Girls Club

- Literacy, Math, and Science tutoring

Sandoway Discovery Center

- Provides curriculum and experiential learning to Delray Beach Public Schools

FUTURE EXTERNAL OPPORTUNITIES

The estimated Caron Foundation Settlement, Inc. fund balance is \$1,064,000. This amount allows future collaboration with external community partners that support

- Substance Abuse Training
- Mental Health and Wellness
- Education
- Delray Beach Mayor and Commissioner priorities

Healthier Delray Beach

High impact projects or initiatives that improve the physical and/or mental health and wellness of residents in Delray Beach

- A community partner in Healthy Community Element of City Comprehensive Plan
- Get Your Green On 365
- Teen Life in HDB
- Palm Beach County Birth to 22 Initiative