

Item 4.c.

Warrant Approval: #259

WARRANT: 259

MEETING/APPROVAL DATE: June 22, 2022

To: Salem Trust Company
1715 N. Westshore Blvd, Suite 750
Tampa, FL 33607

You are hereby authorized by the Board of Trustees of the **City of Delray Beach Police Officers' Retirement System** to pay the amounts listed below for services rendered to said Board of Trustees and to pay the person/company named below hereby certified by the Board of Trustees.

PAYMENT FROM STC ACCOUNT: 0740001193

PAYABLE TO:

AMOUNT:

AndCo

\$ 9,706.42

Invoice #41416, dated 6/15/2022

Chartwell Law Offices, LLP

\$ 2,598.90

Invoices 560375, 572541, 578352
Dated 3/10/22, 5/16/22, 6/16/22

City of Delray Beach

\$ 9,471.38

Attn: Lisa Castronovo/Finance – Pension
May, June 2022

Sugarman, Susskind, Braswell & Herrera

\$ 165.00

Invoice #168429, dated 5/10/2022

AUTHORIZED BY:

Chairman: _____
Paul Weber

Trustee: _____
James Hoesley

Secretary: _____
Jeffrey Rasor

Trustee: _____
Scott Privitera

Trustee: _____
Meer Deen

Administration: _____
Lisa Castronovo



AndCo
531 W. Morse Blvd
Suite 200
Winter Park, FL 32789

Date	Invoice #
6/15/2022	41416

Bill To:

Delray Beach Polices'
Retirement System, City of
Elizabeth Brown
Pension Specialist
City of Delray Beach

Description	Amount
Consulting Services and Performance Evaluation, Billed Quarterly (April, 2022)	3,235.47
Consulting Services and Performance Evaluation, Billed Quarterly (May, 2022)	3,235.47
Consulting Services and Performance Evaluation, Billed Quarterly (June, 2022)	3,235.48
It is our pleasure to provide 100% independent investment consulting ALWAYS putting clients first!	
Balance Due \$9,706.42	

Total Open Balance **\$19,412.84**

Ph: (610) 666-7700
Fax: (610) 666-7704

The Chartwell Law Offices, LLP

Valley Forge Corporate Center
970 Rittenhouse Road, Suite 300
Eagleville, PA 19403

Tax ID Number
26-0019118

March 10, 2022

DUE UPON RECEIPT

Attention: **Lisa Castronovo**
City of Delray Beach
200 NW 1st Avenue
Delray Beach, FL 33444

Invoice Total:	\$471.00
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File #: 0087485

Invoice #: 560375

RE: Brown, Marques v. City of Delray Beach
Date of Loss: 12/21/2018

<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>TK</u>
02/01/2022	Prepare Notice of Taking Sworn Testimony of Dr. Chayet regarding outstanding issues ripe for litigation.	0.10	9.00	MNM
	Prepare subpoena duces tecum to Dr. Chayet regarding issues ripe for upcoming live testimony prior to Hearing.	0.10	9.00	MNM
	Prepared correspondence to Employer regarding issues surrounding care and treatment with Dr. Chayet.	0.10	9.00	MNM
02/18/2022	Telephone conference with Ken Erlich regarding results of deposition of Dr. Wexler and where case goes now.	0.40	74.00	HLH
02/21/2022	Review and analysis of medical records and deposition transcripts to prepare for deposition of Dr. Chaitoff.	1.20	222.00	HLH
	Attendance at deposition of Dr. Chaitoff.	0.80	148.00	HLH
	Fee Total:	2.70	\$471.00	

SUMMARY OF PROFESSIONAL SERVICES

		Hours	Rate	Amount
Heather L. Hatch	Partner	2.40	\$185.00	\$444.00
Maria N. Martinez	Paralegal	0.30	\$90.00	\$27.00
FEE TOTALS:		2.70		\$471.00

Total Fees & Disbursements for Current Invoice:
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\$471.00

SUMMARY OF PRIOR OPEN INVOICES

Invoice Date	Invoice #	Invoice Total	Payments	Balance Due
02/14/2022	554796	\$444.00	\$0.00	\$444.00

Outstanding Balance: **\$444.00**

If you require invoice copies, please send an email to: payments@chartwelllaw.com

Please remit payment to the following lockbox address:

Chartwell Law Offices
P.O. Box 355
Souderton, PA 18964-0355

To ensure proper credit, please reference our invoice number(s).

If you receive an email request to make any changes to your account or to transfer any funds,
please do not respond to the email and contact Chartwell Law immediately.

We thank you for your continued trust in our services and we look
forward to continuing our relationship in the future.

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970 Rittenhouse Road, Suite 300
Eagleville, PA 19403

Tax ID Number
26-0019118

May 16, 2022

DUE UPON RECEIPT

Attention: **Lisa Castronovo**
City of Delray Beach
200 NW 1st Avenue
Delray Beach, FL 33444

Invoice Total:	\$1,871.00
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File #: 0087485

Invoice #: 572541

RE: Brown, Marques v. City of Delray Beach
Date of Loss: 12/21/2018

<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>TK</u>
04/06/2022	Detailed review of reports of Dr. Chayet and documents provided for Compulsory Medical Evaluation by Board for review. 305 pages.	1.60	296.00	HLH
	Detailed review of medical records in worker's compensation claim, testimony of Dr. Waeltz, preparation of deposition questions for purpose of disability determination testimony and use at hearing.	1.20	222.00	HLH
	Take deposition of Dr. Chayet.	1.10	203.50	HLH
04/07/2022	Review pleadings and depositions to prepare for conference with disability board attorney.	1.10	203.50	HLH
	Telephone conference with disability board attorney and administrator regarding upcoming hearing, status of discovery and issues with medical testimony.	0.60	111.00	HLH
04/12/2022	Attendance at deposition of Dr. Elkhenchen.	0.80	148.00	HLH
	Attendance at deposition of claimant's IME Dr. Elkchen.	1.10	203.50	HLH
	View of extensive medical records from workers compensation accident and prior to prepare for claimant's IME deposition.	2.50	462.50	HLH
04/19/2022	Prepare Cross Notice of Taking Sworn Testimony of Dr. Stucken regarding outstanding issues ripe for litigation.	0.10	9.00	MNM
	Prepare subpoena duces tecum to Dr. Stucken regarding issues ripe for upcoming live testimony prior to Final Merits Hearing.	0.10	9.00	MNM
Fee Total:		10.20	\$1,868.00	

SUMMARY OF PROFESSIONAL SERVICES

		Hours	Rate	Amount
Heather L. Hatch	Partner	10.00	\$185.00	\$1,850.00
Maria N. Martinez	Paralegal	0.20	\$90.00	\$18.00
FEE TOTALS:		10.20		\$1,868.00

DISBURSEMENTS

04/12/2022	Copying – 12 @ 0.25	3.00
Total Disbursements:		\$3.00

Total Fees & Disbursements for Current Invoice:**\$1,871.00****SUMMARY OF PRIOR OPEN INVOICES**

Invoice Date	Invoice #	Invoice Total	Payments	Balance Due
03/10/2022	560375	\$471.00	\$0.00	\$471.00
04/28/2022	568150	\$647.50	\$0.00	\$647.50

Outstanding Balance: **\$1,118.50**

If you require invoice copies, please send an email to: payments@chartwelllaw.com

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P.O. Box 355
Souderton, PA 18964-0355

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Fax: (610) 666-7704

The Chartwell Law Offices, LLP

Valley Forge Corporate Center
970 Rittenhouse Road, Suite 300
Eagleville, PA 19403

Tax ID Number
26-0019118

June 16, 2022

DUE UPON RECEIPT

Attention: **Lisa Castronovo**
City of Delray Beach
200 NW 1st Avenue
Delray Beach, FL 33444

Invoice Total:	\$256.90
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File #: 0087485

Invoice #: 578352

RE: Brown, Marques v. City of Delray Beach
Date of Loss: 12/21/2018

<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>TK</u>
05/17/2022	Initial review and receipt of X-ray films from Delray Medical Center.	0.10	9.00	HLH
Fee Total:		<u>0.10</u>	<u>\$9.00</u>	

SUMMARY OF PROFESSIONAL SERVICES

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather L. Hatch	Partner	0.10	\$90.00	\$9.00
FEE TOTALS:		<u>0.10</u>		<u>\$9.00</u>

DISBURSEMENTS

04/27/2022	Vendor: Universal Court Reporting; Invoice#: 20447779; Date: 4/27/2022 - Transcript of Dr. Rami Elkhchen taken on 4/12/22	247.90
Total Disbursements:		<u>\$247.90</u>

Total Fees & Disbursements for Current Invoice:
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\$256.90

SUMMARY OF PRIOR OPEN INVOICES

<u>Invoice Date</u>	<u>Invoice #</u>	<u>Invoice Total</u>	<u>Payments</u>	<u>Balance Due</u>
03/10/2022	560375	\$471.00	\$0.00	\$471.00
05/16/2022	572541	\$1,871.00	\$0.00	\$1,871.00

Outstanding Balance: \$2,342.00

If you require invoice copies, please send an email to: payments@chartwelllaw.com

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Chartwell Law Offices
P.O. Box 355
Souderton, PA 18964-0355

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Heather Lynn Hatch, Esq.
 Chartwell Law Offices LLP - Palm Beach
 11641 Kew Garden Ave.
 Suite 205
 Palm Beach Gardens, FL 33410

INVOICE

1 of 1

Invoice No.	Invoice Date	Job No.
20447779	4/27/2022	537434
Job Date	Case No.	
4/12/2022	20-008002TAH	
Case Name		
Marques Brown vs. Delray Beach Police Department		
Payment Terms		
Due upon receipt		

1 CERTIFIED COPY OF TRANSCRIPT OF:

Dr. Rami Elkhachen	38.00	Pages	@	4.150	157.70
B & W Exhibit Copy, Scan, Storage	42.00	Pages	@	0.600	25.20
FREE E-tran	1.00		@	0.000	0.00
Litigation Support Package	1.00		@	35.000	35.00
Electronic Processing/Archival/Delivery (Copy)	1.00		@	30.000	30.00
TOTAL DUE >>>					\$247.90

Location of Job : REMOTE-ALL PARTIES REMOTE , FL

The entity shown on this invoice is responsible for payment of the TOTAL DUE shown above, not the entity's client. Any amounts not paid within 30 days of the Invoice Date will be considered PAST DUE and a LATE CHARGE may be added to your bill at a rate of 1.5% percent per month.

(-) Payments/Credits:	0.00
(+) Finance Charges/Debits:	0.00
(=) New Balance:	\$247.90

Tax ID: 26-3522685

Please detach bottom portion and return with payment.

Heather Lynn Hatch, Esq.
 Chartwell Law Offices LLP - Palm Beach
 11641 Kew Garden Ave.
 Suite 205
 Palm Beach Gardens, FL 33410

Job No. : 537434 BU ID : Digi Other
 Case No. : 20-008002TAH
 Case Name : Marques Brown vs. Delray Beach Police
 Department
 Invoice No. : 20447779 Invoice Date : 4/27/2022
Total Due : \$247.90

Remit To: **Universal Court Reporting, Inc.**
Phone: 954-712-2600
Fax: 954-779-2800
888 E. Las Olas Blvd. Suite 508
Fort Lauderdale, FL 33301

PAYMENT WITH CREDIT CARD



Cardholder's Name:	
Card Number:	
Exp. Date:	Phone#:
Billing Address:	
Zip:	Card Security Code:
Amount to Charge:	
Cardholder's Signature:	
Email:	

MONIES OWED BY PENSION FUNDS TO CITY FOR PENSION ADMINISTRATORS

Pension Administrator:	LISA CASTRONOVO	DOH
Pension Specialist:	ELIZABETH BROWN	5/29/2018
		10/1/2020 Date transferred to Pension Specialist

MONIES OWED BY PENSION FUNDS TO CITY FOR PENSION ADMINISTRATOR for 10/1/2021 - 9/30/2022

Salary	90,708.80 =3,488.80 x 26
FICA	5,623.95 =90,708.80 x 6.20%
Medicare	1,315.28 =90,708.80 x 1.45%
Pension	8,610.08 =90,708.80 x 9.4920%
LTD	217.07 =90,708.80 x 0.2393%
Medical Ins	13,118.04 =504.54 x 26
Life Ins	234.00 =18.00 x 13
Unemployment	37.96 =2.92 x 13
EAP	35.36 =2.72 x 13
TOTAL	119,900.53

MONIES OWED BY PENSION FUNDS TO CITY FOR PENSION SPECIALIST for 10/1/2021 - 9/30/2022

Salary	42,900.00 =1650.00 x 26
FICA	2,659.80 =42,900.00 x 6.20%
Medicare	622.05 =42,900.00 x 1.45%
Pension	4,072.07 =42,900.00 x 9.4920%
LTD	102.66 =42,900.00 x 0.2393%
Medical Ins	0.00 Not in City's medical plan
Life Ins	156.00 =12.00 x 13
Unemployment	37.96 =2.92 x 13
EAP	35.36 =2.72 x 13
TOTAL	50,585.90

MONIES OWED BY PENSION FUNDS TO CITY FOR BOTH for 10/1/2021 - 9/30/2022

Salary	133,608.80
FICA	8,283.75
Medicare	1,937.33
Pension	12,682.15
Medical Ins	13,118.04
Life Ins	390.00
LTD	319.73
Unemployment	75.92
EAP	70.72
TOTAL	170,486.43

	ANNUAL	MONTHLY
		Beg. 10/1/2021
FIRE	\$56,828.24	\$4,735.69
POLICE	\$56,828.24	\$4,735.69
GENERAL	\$56,828.24	\$4,735.69

SUGARMAN, SUSSKIND, BRASWELL & HERRERA

PROFESSIONAL ASSOCIATION
ATTORNEYS AT LAW

Robert A. Sugarman ♦
Howard S. Susskind
D. Marcus Braswell, Jr.
Pedro A. Herrera
Kenneth R. Harrison, Sr.
Caroline Quill
Madison J. Levine

Jose Javier Rodriguez
David E. Robinson
Of Counsel

150 Alhambra Circle
Suite 725
Coral Gables, Florida 33134
(305) 529-2801
Toll Free (800) 329-2122
Facsimile (305) 447-8115

♦ Board Certified Labor &
Employment Lawyer

May 10, 2022

City of Delray Beach Police Officers' Retirement System
Finance Department-Pension
City of Delray Beach
100 N.W. 1st Avenue
Delray Beach, FL 33444

CURRENT FEES:	165.00
CURRENT COSTS:	0.00
PREVIOUS BALANCE:	3,107.50
PAYMENTS RECEIVED:	0.00

TOTAL AMOUNT DUE:	3,272.50

SUGARMAN, SUSSKIND, BRASWELL & HERRERA, P.A.

150 Alhambra Circle
Suite 725
Coral Gables, Florida 33134
Telephone: 305-529-2801
Fax: 305-447-8115
www.sugarmansusskind.com

City of Delray Beach Police Officers' Retirement System
Finance Department-Pension
City of Delray Beach
100 N.W. 1st Avenue
Delray Beach, FL 33444

May 10, 2022
Invoice # 168429

Client:Matter DLBP:ACCT

In Reference To: Accountant

	<u>Amount</u>
Previous balance	\$550.00
Balance due	<u>\$550.00</u>

Client:Matter DLBP:CLAIM-BROW

In Reference To: Claim Brown

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
4/1/2022 Telephone conference with Special Counsel and ADMN regarding upcoming hearing.	0.60 \$275.00/hr	\$165.00
For professional services rendered	0.60	\$165.00
Previous balance		\$660.00
Balance due		<u>\$825.00</u>

Client:Matter DLBP:DISA

In Reference To: Disability

	<u>Amount</u>
Previous balance	\$605.00
Balance due	<u>\$605.00</u>

Client:Matter DLBP:MEET

In Reference To: Meetings

	<u>Amount</u>
Previous balance	\$1,292.50
Balance due	<u>\$1,292.50</u>